

# Current Report 18/2009

## FORTIS BANK

### Date of the Annual Shareholders' Meeting and the Agenda

Pursuant to §38, item 1 point 1 of the Ordinance of the Finance Minister of February 19, 2009 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2009 No. 33, item 259).

the Board of Executives of Fortis Bank Polska SA hereby announces that it decided to convene the Annual Shareholders' Meeting on June 26, 2009. The Annual Shareholders' Meeting shall be held at ul. Suwak 3 in Warszawa at 10 a.m.

#### **Agenda of the Annual Shareholders' Meeting:**

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting and confirmation of the Meeting legality.
3. Approval of the Agenda.
4. Election of the Secretary of the Meeting.
5. Presentation of the 2008 Financial Statements, the Board of Executives' Report regarding Fortis Bank Polska activity in 2008 and the 2008 Supervisory Board's Report.
6. Adopting resolutions regarding the following issues:
  - a) consideration and approval of the 2008 Financial Statements and the 2008 Board of Executives' Report.
  - b) approval of the 2008 Supervisory Board's Report.
  - c) approval of the discharge of Board of Executives' duties in the 2008 fiscal year.
  - d) approval of the discharge of the Supervisory Board's duties in the 2008 fiscal year.
  - e) distribution of the 2008 profit.
  - f) allocation of general risk fund and use of reserve capital
7. Adopting a resolution regarding the merger with Dominet Bank SA , Statute amendments related to merger approval and regarding the authorization for the Board of Executives to apply for admission and introduction of the Series L shares into trading on a regulated

Fortis Bank Polska SA with its registered office in Warsaw, at ul. Suwak 3, entered in the National Court Register (KRS) maintained by the District Court for the capital city of Warsaw, XIII Commercial Division of the National Court Register, Entry No. KRS 6421, tax identification number (NIP): 676-007-83-01 and statistical number (REGON): 003915970, holding share capital of PLN 503,135,400.00 entirely paid in.

market, dematerialization of shares and the authorization to sign an agreement with KDPW SA (the National Depository of Securities).

8. Adopting a resolution regarding share capital increase from own funds of the company through the increase of the nominal value of share
9. Adopting a resolution regarding share capital increase through the Series M shares issue excluding pre-emptive rights and regarding authorization of the Board of Executives to introduce of the series M shares to trading on the regulated stock exchange market, dematerialization of shares and the authorization to sign an agreement with KDPW SA (the National Depository of Securities)
10. Adopting a resolution regarding Statute amendments
11. Adopting a resolution regarding confirmation of Supervisory Board decisions taken in the period from 26 September 2008 till 26 June 2009.
12. Adopting a resolution regarding changes in the composition of the Supervisory Board
13. Adopting a resolution regarding remuneration for the Supervisory Board members.
14. Miscellaneous.
15. Closing of the Meeting.

**Depository certificates** should be submitted to the Bank's General Secretariat (working hours – 8 a.m. – 5 p.m.), ul. Suwak 3, Warsaw, not later than 7 days before the date of the Meeting, i.e. until June 19, 2009, 5 p.m.

*Signatures of the Bank's representatives:*

Date	Name and surname	Position/function	Signature
2009-05-22	Alexander Paklons	President of the Board	