

Current Report 23/2009

FORTIS BANK

Maintain the position of the Board of Executives on the merger of Fortis Bank Polska SA and Dominet Bank SA

Pursuant to §19, item 3 of the Ordinance of the Finance Minister of February 19, 2009 regarding current and periodical information furnished by issuers of securities (Journal of Laws of 2009 No. 33, item 259),

The Board of Executives of Fortis Bank Polska SA maintains its existing position on the merger of Fortis Bank Polska SA and Dominet Bank SA which will be implemented pursuant to Article 492 § 1 section 1 of the Code of Commercial Companies and Partnerships, by transferring all Dominet Bank's net assets over to Fortis Bank Polska SA in exchange for shares that Fortis Bank Polska SA will deliver to Dominet Bank's shareholder, which position was communicated in the announcement of the intention to combine Fortis Bank Polska SA and Dominet Bank SA (current report no. 1/2008), Merger Plan of Fortis Bank Polska SA and Dominet Bank SA (current report no. 31/2008) and Report of the Board of Executives justifying the merger of Fortis Bank SA and Dominet Bank SA (current report no. 9/2009), referring to circumstances and facts quoted in the aforesaid documents.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-06-23	Alexander Paklons	President of the Board	