

Current Report 27/2009

FORTIS BANK

Signing an annex no.2 to significant agreement with Vistula Group SA

Legal grounds: §5, item 1, section 3 and §9 of the Ministry of Finance Ordinance dated 19 February 2009 regarding current and periodical information submitted by issuers of securities (Journal of Laws of 2009 No. 33, item 259).

The Board of Executives of Fortis Bank Polska SA hereby announces that on 30 June 2009 Fortis Bank Polska SA and Fortis Bank SA/NV, acting through it's Austrian branch, signed an annex no.1 to the agreement from March 31, 2009 with Vistula Group SA (previously Vistula & Wólczanka SA) based in Krakow about which the Bank informed in the Current Report no. 13/2009 dated 31 March 2009.

Pursuant to the aforementioned annex no.2, the agreement from March 31, 2009 is extended for one month, i.e. until July 31, 2009.

Total outstanding debt of the Vistula Group SA as at 29 June 2009 equals PLN 269 million, whereas the debt towards Fortis Bank Polska SA amounts to PLN 219,8 million.

The agreement meets the significant agreement criterion since the value of the agreement subject matter represents 14,56 % of the value of Fortis Bank Polska SA equity that totals PLN 1 509 678 577,01 (as at 29 May 2009).

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-06-30	Alexander Paklons	President of the Board	