

Current Report 28/2009

FORTIS BANK

KNF approval on including funds derived from a subordinated loan into Tier 2 capital of the Bank

Pursuant to Article 56 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (Journal of Laws No. 184, item 1539);

The Board of Executives of Fortis Bank Polska SA hereby informs that the Bank received the decision of the Polish Financial Supervision Authority (KNF) dated 30 June 2009, wherein KNF gives consent to increase the Tier 2 capital of Fortis Bank Polska SA by EUR 20,000,000 (in words: twenty million euros) by funds derived from a subordinated loan taken for five (5) years, pursuant to terms and conditions of a subordinated loan agreement signed by and between Fortis Bank Polska SA and Fortis Finance Belgium S.C.R.L. on 21 April 2009, which we informed about in our current report no. 14/2009 dated 22 April 2009, and under Annex dated 10 June 2009, which we informed about in our current report no. 20/2009 dated 16 June 2009.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-07-01	Alexander Paklons	President of the Board	