

# Current Report 31/2009

## FORTIS BANK

### Permit of the Financial Supervision Authority for the merger of Fortis Bank Polska SA and Dominet Bank SA

Pursuant to Article 56 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (Journal of Laws No. 184, item 1539);

the Board of Executives of Fortis Bank Polska SA hereby announces that the Financial Supervision Authority (the FSA) issued its decision dated 8th July 2009 on approval of the merger of Fortis Bank Polska SA and Dominet Bank SA.

The merger will be executed pursuant to Article 492 § 1 item 1 of the *Code of Commercial Companies and Partnerships* by transferring all Dominet Bank SA net assets over to Fortis Bank Polska SA in exchange for 5,243,532 Series L ordinary bearer shares of PLN 30 nominal value each, which Fortis Bank Polska SA will give to Dominet Bank's SA shareholder.

The merger of the Banks is planned on the 31<sup>st</sup> July, 2009.

#### Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-07-09	Alexander Paklons	President of the Board	