

Current Report 34/2009

FORTIS BANK

The result of the tender offer to acquire shares

Legal grounds: Article 56 para. 1 item 1 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies.

The Board of Executives of Fortis Bank Polska SA hereby informs that on 29 July 2009, under the tender offer announced by BNP Paribas to acquire shares of Fortis Bank Polska SA listed on the Warsaw Stock Exchange, announced on 4 June 2009, a transaction was entered into for 1,087 (in words: one thousand eighty seven) shares.

In consequence of the aforesaid transaction, Fortis Bank SA/NV holds 16,739,799 (sixteen million seven hundred thirty nine thousand seven hundred and ninety nine) shares of Fortis Bank Polska SA, and thus 99.81% of all the shares of Fortis Bank Polska SA.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-07-30	Alexander Paklons	President of the Board	