

Current Report 35/2009

FORTIS BANK

Register of the merger in the National Court Register

Pursuant to §20, of the Ordinance of the Finance Minister of February 19, 2009 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2009 No. 33, item 259),

the Board of Executives of Fortis Bank Polska S.A. hereby informs about the merger of the Fortis Bank Polska SA and Dominet Bank SA by transferring all Dominet Bank SA (the acquiree) net assets over to Fortis Bank Polska SA (the acquirer)in exchange of newly shares issue, which Fortis Bank Polska SA will give to Dominet Bank's SA shareholder in accordance with the Article 492 § 1 item 1 of the Code of Commercial Companies and Partnerships.

Entering the merger into the business register of the National Court Register took place in the July 31,2009.

Fortis Bank Polska S.A. specializes in personal banking services and cooperation with companies. Individuals are provided with savings and investment products as well as credit offer, whereas corporate customers can benefit from business financing solutions both for local and international markets. The Bank has 46 outlets in the major Polish cities and employs ca. 1700 people. The strategic shareholder of Fortis Bank Polska SA is Belgian Fortis Bank S.A./NV, which holds 99.81% of shares.

Dominet Bank S.A. is a nationwide bank providing modern deposit and credit services for individual customers and micro-enterprises. Flagship products offered by Dominet Bank SA include credit cards, cash and car loans, deposits, savings and checking accounts. The Bank has been operating on the Polish market for 18 years and its offer is available via the network of 234 bank branches and franchised branches. Fortis Bank S.A./NV (through Dominet SA) holds 100% of shares in Dominet Bank SA.

Fortis Bank SA/NV is the member of BNP Paribas Group, the leading European institution operating at the international level. BNP Paribas is the largest bank in the eurozone in terms of the deposit base and one of the six most reliable banks worldwide (according to Standard & Poor's), which employs over 200,000 people in 85 countries. The Group focuses primarily on investment, commercial and retail banking, and on asset and property management.

In addition to Fortis Bank Polska S.A., other companies owned directly or indirectly by Fortis Bank SA/NV operate in Poland, including: Fortis Lease Polska, Fortis Private Investments Polska oraz Fortis Investment Management.

The Bank formed after the merger of Fortis Bank Polska S.A. and Dominet Bank S.A, will pursue activities similar to the banking activities conducted by both banks until date, namely universal activities including retail banking (inclusive of private banking), services for small enterprises and commercial banking (services rendered to medium and large enterprises and financial institutions).

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-07-31	Alexander Paklons	President of the Board	