

# Current Report 36/2009

## FORTIS BANK

### Registration of the Fortis Bank Polska share capital increase

Pursuant to §5, item 1 point 9 and §15 of the Ordinance of the Finance Minister of February 19, 2009 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2009 No. 33, item 259),

the Board of Executives of Fortis Bank Polska SA hereby informs about getting information that the District Court for the capital city of Warsaw, XIII Commercial and Registration Department of the National Court Register (file no. WA.XIII NS-REJ. KRS/23385/09/130) made the entry dated July 31, 2009 of the Fortis Bank Polska share capital increase from PLN 503 135 400,00 to the amount of PLN **660 441 360,00** through the issuance of 5.243.532 merger subscribed series L ordinary bearer shares for the shareholder of Dominet Bank SA with their total par value PLN 157.305.960.

Fortis Bank Polska SA share capital is divided into 22 014 712 shares of par value PLN 30 each, which entitle to 22 014 712 votes at the General Shareholders' Meeting.

Shareholders' data specifying the shareholders with at least 5% of the total number of votes at the Annual General Meeting is as follows:

	number of shares owned	Share (%) in the equity	number of votes at the AGM	share (%) in the total number votes at the AGM
<b>Fortis Bank S.A./N.V.</b>	16 739 799	76,04%	21 983 331	76,04%
<b>Dominet SA</b>	5 243 532	23,82%	5 243 532	23,82%
<b>Others</b>	31 381	0,14%	31 381	0,14%
<b>Total:</b>	<b>22 014 712</b>	<b>100%</b>		

Fortis Bank Polska SA with its registered office in Warsaw, at ul. Suwak 3, entered in the National Court Register (KRS) maintained by the District Court for the capital city of Warsaw, XIII Commercial Division of the National Court Register, Entry No. KRS 6421, tax identification number (NIP): 676-007-83-01 and statistical number (REGON): 003915970, holding share capital of PLN 503,135,400.00 entirely paid in.

*Signatures of the Bank's representatives:*

Date	Name and surname	Position/function	Signature
2009-08-03	Alexander Paklons	President of the Board	