Current Report 38/2009

FORTIS BANK

Fixing the issue price for Series M shares offered by private placement

Pursuant to Article 56, item 1, point 1 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (Journal of Laws No. 184, item 1539);

the Board of Executives of Fortis Bank Polska SA hereby informs that under the authorization granted in §1, item 3 of Resolution No. 13 of the Annual General Shareholders' Meeting of June 26, 2009 regarding increase of the share capital through issuance of series M shares with the exclusion of pre-emptive rights and introduction of the issue to the stock exchange listing, they set the price of one Series M share at PLN 209,00 (two hundred and nine zloty).

The shares will be offered to Fortis Bank S.A./NV by private placement in the subscription period between August 6, 2009 and August 12, 2009.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-08-03	Alexander Paklons	President of the Board	

Fortis Bank Polska SA with its registered office in Warsaw, at ul. Suwak 3, entered in the National Court Register (KRS) maintained by the District Court forthe capital city of Warsaw, XIII Commercial Division of the National Court Register, Entry No. KRS 6421, tax identification number (NIP): 676-007-83-01 and statistical number (REGON): 003915970, holding share capital of PLN 503,135,400.00 entirely paid in.