



**Current Report no. 40/2009**

Date: 07<sup>th</sup> August 2009

Subject: Changes in the shareholder structure of Fortis Bank Polska SA – notification of participations of Dominet SA

Pursuant to Article 70 Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 (Dz.U. 2005 nr 184 poz. 1539) ("the Act")

the Board of Executives of Fortis Bank Polska S.A. having received on 06 August 2009 the Notification from **Dominet SA.**, with its registered office in Piaseczno, address ul. Świętojańska 5, 05-500, Poland, registered in the Commercial Register under No.0000070120 hereby informs, that due to the merger on 31 July 2009 of the Fortis Bank Polska SA and Dominet Bank SA by transferring all Dominet Bank SA (the acquiree) net assets over to Fortis Bank Polska SA (the acquirer) in exchange of newly issued shares given by Fortis Bank Polska SA to Dominet SA.. On 31 July, Dominet SA has become a shareholder of Fortis Bank Polska SA, holding 5.243.532 (five million, two hundred forty three thousand, five hundred thirty two) subscribed series L ordinary bearer shares which represent 23.82% of Fortis Bank Polska's share capital and carry the right to 23.82% of the total vote at Fortis Bank Polska's general shareholders' meeting. In accordance with the received Notification, within 12 months from the above mentioned acquisition Dominet SA does not intend to increase its shareholding in Fortis Bank Polska SA.

Dominet SA is a subsidiary of Fortis Bank SA/NV with its seat in Brussels.

At the same time, Fortis Bank SA/NV, decreased the number of shares of Fortis Bank Polska SA and at the day of sending this current report, holds directly 16 739 799 shares Fortis Bank Polska SA, carrying the right to 16 739 799 votes which equal to approximately 76,04% of the total number of votes at the Fortis Bank Polska's general shareholders' meeting.

As a result of the above mentioned acquisition, BNP Paribas SA holds at present, indirectly through the Fortis Bank SA/NV and Dominet SA, 21 983 331 shares, which equal to approximately 99,86 % of own capital of Fortis Bank Polska, carrying the right to 21 983 331 votes which equal to approximately 99,86% of the total number of votes at the Fortis Bank Polska's general shareholders' meeting.

*Signatures of the Bank's representatives*

<i>Date</i>	<i>Name</i>	<i>Position</i>	<i>Signature</i>
2009-08-07	Jan Bujak	FiPresident of the Board	

