



Current Report No. 41/2009

Date: August 12, 2009

Subject – closing of private placement of series M shares

Legal grounds: Article 56 Para. 1 item 1 of the Act on Public Offering and Conditions of Financial Instruments Introduction into an Organised Trading System, and on Public Companies (Journal of Laws of 2005 no. 184, item 1539)

Pursuant to Resolution no. 13 of the Ordinary General Meeting of Fortis Bank Polska S.A. held on 26 June 2009 regarding the Bank's share capital increase by the issue of series M shares with pre-emptive rights excluded, and introduction of series M shares on the regulated market, the Board of Executives of Fortis Bank Polska S.A. wishes to announce that:

Under the Share Subscription Agreement signed on 6 August 2009 with Fortis Bank S.A./NV based in Brussels, Fortis Bank SA/NV, with Dom Inwestycyjny BRE Bank S.A acting as the Issuer's Proxy, acquired 2,108,794 (in words: two million one hundred eight thousand seven hundred ninety four) ordinary bearer series M shares at the issue price of PLN 209.00 each. The issue value was PLN 440,737,946.00. The shares were covered in full by pecuniary contribution of PLN 440,737,946.00.

Therefore, the placement was closed on August 12, 2009 and shares were allocated to their purchaser by the Board of Executives of the Bank. The series M share issue was offered in a private placement. The private placement costs (including costs of the General Meeting, tax on civil law transactions payable for the amendment to the deed of the company's formation with respect to the share capital increase, likewise financial and legal advisory services) totalled PLN 578,000. The average cost is PLN 0.27 per share.

Signatures of persons representing the Company

date	name and surname	Position/ Function	signature
12.08.2009	Jan Bujak	Senior Vice-President of the Board of Executives	