



# current report no. 53/2009

date: 30 November 2009

## Signing A Finance Contract with the European Investment Bank

Legal basis: Article 5, Para. 1 Item 3 and Article 9 of the Minister of Finance Ordinance dated February 19th 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259)

The Board of Executives of Fortis Bank Polska SA (hereinafter, the bank) hereby informs that on 30 November 2009, Fortis Bank Polska SA signed a finance contract with the European Investment Bank (hereinafter, the EIB), based in Luxembourg, under which the EIB will grant to the bank a credit in the amount of EUR 50 million (say: fifty million euro), i.e. PLN 209 million based on average rate as of 27 November 2009 announced by the National Bank of Poland. The bank will be provided with funding dedicated to finance small and medium-sized projects undertaken by SMEs.

The detailed terms and conditions of the credit facility will be defined separately for each disbursed tranche. The maximum repayment date of the credit tranche is 12 years. The fixed or floating interest rate will depend on the currency of the disbursed tranche (EUR, PLN, GBP, USD), respectively EURIBOR, WIBOR, LIBOR plus margin.

The contract's fulfilment is conditional upon obtaining Fortis Bank SA/NV guarantee. Due performance of the contract by the bank has been guaranteed by stipulating the conditions for tranche disbursements and defining financial sanctions in the form of contractual penalties (however, specifying their exact amount is not possible).

The Contract meets the criteria of a significant agreement because its value exceeds 10% of the bank's equity.

### Signatures of the bank's representatives:

date	name	position	signature
30.11.2009	Alexander Paklons	president of the board	