



current report no. 55/2009

date: 31 December 2009

Signing a significant Credit Facility Agreement with an Affiliated Party

Legal grounds: Article 5, item 1, section 3 and Article 9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259).

The Board of Executives of Fortis Bank Polska SA (hereinafter "the Bank") hereby informs that Fortis Finance Belgium SCRL/CVBA based in Brussels and the Bank signed a credit facility agreement dated 29 December 2009, under which the Bank shall be granted a credit facility in the amount of EUR 200 million. The funds shall be disbursed on 4 January 2010. The funds available under the agreement will be earmarked for general corporate purposes.

The agreement replaces the credit facility agreement dated 7 December 2007 which terminates on 4 January 2010.

The financing term is 13 months from the loan disbursement date. The applied interest rate is determined based on the EURIBOR increased by a margin. The terms and conditions of the credit facility correspond to market conditions.

The Agreement meets the criteria of a significant agreement because its value, which constitutes the equivalent of PLN 831 million at the National Bank of Poland mid rate as of 29 December 2009, exceeds 10% of the bank's equity.

After the disbursement of funds available under the above-mentioned Agreement and the redemption of the subordinated inscribed bonds in the amount of EUR 30 million, the total outstanding balance of Fortis Finance Belgium SCRL/CVBA towards the Bank amounts to EUR 220 million (the equivalent of ca. PLN 914 million).

Signatures of the bank's representatives:

date	name	position	signature
31.12.2009	Jan Bujak	Senior Vice- President of the Board	