

## Additional Information to Quarterly Report of Fortis Bank Polska S.A. for the second quarter of 2006 (2Q)

(under Article 91 para. 6 of the Ministry of Finance Ordinance dated October 19, 2005  
– Journal of Laws No. 209, item 1744)

- 1. Position of the Board of Executives regarding the possibility of the fulfilment of previously announced forecasts for a given year in the light of the results presented in the quarterly report as compared to the forecast results.**

The Bank's Board of Executives does not publish any financial forecasts.

- 2. Shareholders holding, directly or indirectly through their subsidiaries, at least 5% of the total number of votes at the issuer's Annual General Meeting as of the date of submitting the quarterly report, with the indication of the number of shares held by such entities, their percentage of the share capital, number of votes resulting thereof and their percentage share in the total number of votes at the Annual General Meeting and the indication of any changes to the structure of ownership of the issuer's substantial share packages in the period elapsed from the submission of the previous quarterly report.**

Shareholders' data specifying the shareholders with at least 5% of the total number of votes at the Annual General Meeting until the date of publishing this report, i.e., August 2, 2006.

	number of shares owned	Share (%) in the equity	number of votes at the AGM	share (%) in the total number votes at the AGM
<b>Fortis Bank S.A./N.V.</b>	14,941,807	99.10%	11,308,275	75%
<b>Others</b>	135,893	0.90%	135,893	0.90%
<b>Total:</b>	15,077,700	100%		

*Pursuant to Art. 26 of the Banking Law Act of August 29, 1997 (Journal of Laws, no. 140, item 939 as amended) and according to Resolution No. 159/KNB/99 of the Banking Supervision Commission of 16 August 1999 regarding the issuance of the permit to acquire the Bank's shares by Fortis Bank S.A./N.V.– Fortis Bank S.A./N.V. has 75% of the total votes at the General Shareholders Meeting.*

In the second quarter of 2006, and until submission of this quarterly report, no changes occurred in the ownership structure of significant packets of the Bank's shares.

The latest significant change took place as a result of registration of the Bank's share capital increase up to PLN 30,155,400, following the Series J shares issuance on June 28, 2001.

- 3. Changes in the number of the issuer's shares, or share options, owned by the members of the management or supervisory bodies, according to the Bank's knowledge, in the period from the submission of the previous quarterly report.**

As at the date of submitting this report for the second quarter of 2006, i.e. August 2, 2006, none of the Members of the Board of Executives or Members of the Supervisory Board held any shares issued by Fortis Bank Polska S.A., which means that no change occurred from the date of submitting the previous quarterly report for the first quarter of 2006, i.e., April 28, 2006.

- 4. Pending proceedings before the court, a respective body for arbitration proceedings or a public administration body.**

In the second quarter of 2006, there were no pending proceedings related to the obligations or claims of the Bank or its subsidiary before court, relevant authority for

arbitration or state administration bodies, whose total value would account for at least 10% of the Bank's equity.

- 5. Information on entering by the issuer or its subsidiary into one or more transactions with affiliated entities if the value of such transactions (the total value of all transactions entered into in the period elapsed from the beginning of the fiscal year) exceeds the PLN equivalent of EUR 500,000 – unless such transactions are typical and routine transactions made on market conditions between the affiliated entities, and their nature and terms result from the current operating activities run by the issuer or its subsidiary, except for transactions entered into by the issuer which is a fund with an affiliated entity.**

As it has been announced earlier, Fortis Private Investments Polska S.A. repurchased 1,832,845 series R and S shares of FSP from Fortis Bank Polska S.A. in order to redeem them. In June 2006, the Fortis Private Investments Polska S.A. share capital decrease from PLN 53,036,280 down to PLN 9,048,000 as a result of own shares' redemption was registered.

- 6. Information about granting by the issuer or its subsidiary any suretyships for loans or credit facilities or issuance of guarantees – in total to one entity or its subsidiary, if the total value of the existing suretyships of guarantees constitutes the equivalent of at least 10% of the issuer's equity.**

In the second quarter of 2006, the Bank granted no suretyships or guarantees to one entity or its subsidiary, the total amount of which would exceed 10% of the Bank's equity, i.e. PLN 65,329 thousand PLN). The total of the existing suretyships or guarantees issued did not exceed 10% of the Bank's equity in relation to any entity or its subsidiary.

- 7. Other information which in the issuer's opinion are essential for the assessment of the issuer's situation with respect to human resources, property, finances, net profit/loss and changes thereto, likewise the information which are vital for the evaluation of the issuer's ability to fulfill its obligations;**

As it has been announced earlier, the Annual General Meeting (AGM) was held on June 2, 2006. The AGM approved the Bank's financial statements, Board of Executives' Report on the Bank's Activity and the Supervisory Board's Report for 2005, and discharged members of both the Board of Executives and the Supervisory Board of their duties. The entire last year's net profit of PLN 101.5 million was earmarked for the Bank's equity increase, whereas negative financial effects related to the implementation of necessary changes to accounting principles in the Bank, which in total exceeded PLN 10 million, were covered in full with the Bank's additional capital.

The AGM resolved also to allocate the entire retained earnings of PLN 64.5 million to additional capital, and part of general risk fund of over PLN 111 million - to reserve capital, earmarking them in particular for the Bank's share capital. The above facilitated making a decision on the Bank's share capital increase from PLN 30,155,400 up to PLN 452,331,000 using the Company's funds, i.e. part of the additional capital and part of the reserve capital, through the increase of the share nominal value from PLN 2.00 to PLN 30.00, i.e. by PLN 28. Until the date of the quarterly report publication, i.e. August 2, 2006, the above capital increase has not been registered in the National Court Register.

The AGM approved also other amendments to the Statute and Regulations of the Supervisory Board and confirmed the composition of the Supervisory Board following the resignation of Mr. Paul Dor and Mr. Roland Saintrond. Further, the AGM accepted changes to the statement on Corporate Governance Rules implementation. The AGM resolved to apply International Accounting Standards and International Financial Reporting Standards in the Bank's financial reporting starting from January 1, 2007.

On July 11, 2006, the change in the name of the Bank's subsidiary from "Fortis Securities Polska S.A" into "Fortis Private Investments Polska S.A." was registered.

On July 27, 2006, the Bank signed a credit agreement with Fortis Bank SA/NV based in

Brussels and Fortis Bank (Nederland) N.V. based in Rotterdam, for EUR 300 million. Detailed terms and conditions of the above credit line were communicated by the Bank in current report no. 11/2006.