

**Additional Information to Quarterly Report of Fortis Bank Polska S.A.
for Quarter I of 2005**

(under Article 98 para. 6 of the Council of Ministers' Ordinance dated March 21, 2005
– Journal of Laws No. 49, item 463)

1. **Position of the Board of Executives regarding the possibility of the fulfillment of previously announced forecasts for a given year in the light of the results presented in the quarterly report as compared to the forecast results.**

The Bank's Board of Executives does not publish any financial forecasts.

2. **Shareholders holding, directly or indirectly through their subsidiaries, at least 5% of the total number of votes at the issuer's Annual General Meeting as of the date of submitting the quarterly report, with the indication of the number of shares held by such entities, their percentage of the share capital, number of votes resulting thereof and their percentage share in the total number of votes at the Annual General Meeting and the indication of any changes to the structure of ownership of the issuer's substantial share packages in the period elapsed from the submission of the previous quarterly report.**

Shareholders' data specifying the shareholders with at least 5% of the total number of votes at the Annual General Meeting until the date of publishing this report, i.e., May 5, 2005.

	number of shares owned	Share (%) in the equity	number of votes at the AGM	share (%) in the total number votes at the AGM
Fortis Bank S.A./N.V.	14,941,807	99.10%	11,308,275	75%
Others	135,893	0.90%	135,893	0.90%
Total:	15,077,700	100%		

**Pursuant to Art. 26 of the Banking Law Act of 29 August 1997 (Journal of Laws No. 140, Item. 939 as amended) and according to Resolution No. 159/KNB/99 of the Banking Supervision Commission of 16 August 1999 regarding the issuance of the permit to acquire the Bank's shares by Fortis Bank S.A./N.V.– Fortis Bank S.A./N.V. has 75% of the total votes at the General Shareholders Meeting.*

In the first quarter of 2005, and until submission of this quarterly report, no changes occurred in the Bank's capital, following the date of publishing the previous report for the fourth quarter of 2004, i.e. February 11, 2005.

The latest significant change took place as a result of registration of the Bank's share capital increase up to PLN 30,155,400, following the Series J shares issuance on June 28, 2001.

3. **Changes in the number of the issuer's shares, or share options, owned by the members of the management or supervisory bodies, according to the Bank's knowledge, in the period from the submission of the previous quarterly report:**

As at the date of submitting this report for the first quarter of 2005, i.e. May 5, 2005, none of the Members of the Board of Executives held any shares issued by Fortis Bank Polska S.A., which means that no change occurred from the date of submitting the previous quarterly report for the fourth quarter of 2004, i.e. February 11, 2005.

As at the date of submitting a report for the first quarter of 2005, i.e. May 5, 2005, no changes occurred with respect to the structure of the Bank's shares owned by the Members of the Supervisory Board:

	Position	Number of shares owned as at	
		February 11, 2005	May 5, 2005
Luc Delvaux	Chairman	25	25

The other Members of the Supervisory Board, i.e. Antoni Potocki, Paul Dor, Zbigniew Dresler, Roland Saintrond, Werner Claes and Didier Giblet do not hold any shares of the Bank nor have any rights

derived thereof.

4. Pending proceedings before the court, a respective body for arbitration proceedings or a public administration body.

In the first quarter of 2005, there were no pending proceedings related to the obligations or claims of the Bank or its subsidiary before court, relevant authority for arbitration or state administration bodies, whose total value would account for at least 10% of the Bank's equity

5. Information on entering by the issuer or its subsidiary into one or more transactions with affiliated entities if the value of such transactions (the total value of all transactions entered into in the period elapsed from the beginning of the fiscal year) exceeds the PLN equivalent of EUR 500,000 – unless such transactions are typical and routine transactions made on market conditions between the affiliated entities, and their nature and terms result from the current operating activities run by the issuer or its subsidiary, except for transactions entered into by the issuer which is a fund with an affiliated entity.

In the first quarter of 2005, the Bank did not enter into any material transactions with its affiliated entities on conditions different than the market ones.

6. Information about granting by the issuer or its subsidiary any suretyships for loans or credit facilities or issuance of guarantees – in total to one entity or its subsidiary, if the total value of the existing suretyships of guarantees constitutes the equivalent of at least 10% of the issuer's equity.

In the first quarter of 2005, the Bank did not grant any sureties or guarantees to an entity (or its subsidiary) the total amount of which would constitute at least 10% of its equity.

7. Other information regarded by the Bank as important for the assessment of the Bank's resources, property, financial standing, financial result and their relevant changes, and the data essential for the assessment of the Bank's capacity to meet its liabilities:

- a) On February 9, 2005 the Ranking Supervision Commission approved the appointment of Mr. Jan Bujak to the position of the President of the Bank's Board of Executives; Mr. Bujak was appointed by the Supervisory Board to perform this function from January 11, 2005.
- b) Effective February 1, 2005 Mr. Alexander Paklons was appointed to the position of the Senior Vice-President of the Bank's Board of Executives.

8. Factors which in the issuer's opinion will affect its results in the time horizon of at least the subsequent quarter.