

Current Report 9/2008



Signing a significant credit agreement with the affiliated entity

Pursuant to §5, item 1 point 3 and §9 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

the Board of Executives of Fortis Bank Polska S.A. hereby announces that Fortis Bank Polska SA signed an agreement dated February 25, 2008 with Fortis Banque Luxembourg S.A., seated in Luxembourg, regarding drawing by Fortis Bank Polska SA a credit facility in the principal maximum amount of EUR 300 mio. (or equivalent in USD or CHF) from Fortis Banque Luxembourg S.A., to fund its working capital needs .

The Credit Facility granted to Fortis Bank Polska SA remains available for 24 months from the 5th March 2008. The applied interest rate and interest rate period shall be defined at drawdown of the advance in CHF, basing on LIBOR plus margin.

The agreement meets the criteria of a significant agreement, because the value of the agreement, at NBP rate on February 25, 2008, constitutes 77,1% of the value of the Bank's equity capital that equalled PLN 1.385 million as of January 31, 2008.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2008-02-26	Alexander Paklons	President of the Board	