

Current Report 10/2008



Signing a significant credit agreement with Budimex Dromex S.A.

Pursuant to §5, item 1 point 3 and §9 of the Ordinance of the Finance Minister dated October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

The Board of Executives of Fortis Bank Polska SA hereby announces that Fortis Bank Polska SA signed an agreement dated April 25, 2008 with Budimex Dromex S.A. seated in Warsaw, regarding drawing a credit facility in the principal maximum amount of PLN 200 mio. by Budimex Dromex S.A. to fund its working capital needs.

The agreement was signed for 10 years, i.e. until April 24, 2018. The applied interest rate is one month WIBOR plus margin of the Bank. Within the agreement, two forms of lending have been separated: overdraft loan with a limit of PLN 50 mio and a guarantee line with a limit of PLN 150 mio.

The agreement meets the criteria of a significant agreement, as the value of the agreement constitutes 13,7% of the value of the Bank's equity capital that equalled PLN 1.455 mio. as of April 30, 2008.

Signatures of the Bank's representatives:

| <i>Date</i> | <i>Name</i> | <i>Position</i> | <i>Signature</i> |
|-------------|-------------------|------------------------|------------------|
| 2008-05-05 | Alexander Paklons | President of the Board | |