

Current Report 11/2008



Date of the Annual Shareholders' Meeting and the Agenda

Pursuant to §39, item 1 point 1 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

the Board of Executives of Fortis Bank Polska SA hereby announces that it decided to convene the Annual Shareholders' Meeting on June 6, 2008. The Annual Shareholders' Meeting shall be held at ul. Suwak 3 in Warszawa at 3 p.m.

Agenda of the Annual Shareholders' Meeting:

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting and confirmation of the Meeting legality.
3. Approval of the Agenda.
4. Election of the Secretary of the Meeting.
5. Presentation of the 2007 Financial Statements, the Board of Executives' Report regarding Fortis Bank Polska activity in 2007 and the 7Supervisory Board's Report.
6. Adopting resolutions regarding the following issues:
 - a) consideration and approval of the 2007 Financial Statements and the 2007 Board of Executives' Report.
 - b) approval of the 2007 Supervisory Board's Report.
 - c) approval of the discharge of Board of Executives' duties in the 2007 fiscal year.
 - d) approval of the discharge of the Supervisory Board's duties in the 2007 fiscal year.
 - e) distribution of the 2007 profit.
7. Adopting a resolution regarding changes in the composition of the Supervisory Board
8. Adopting a resolution regarding remuneration for the Supervisory Board members.
9. Miscellaneous.
10. Closing of the Meeting.

Depository certificates should be submitted to the Bank's General Secretariat (working hours – 8 a.m. – 5 p.m.), ul. Suwak 3, Warsaw, not later than 7 days before the date of the Meeting, i.e. until May 30, 2008, 5 p.m.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2008-05-06	Alexander Paklons	President of the Board	