

Current Report 26/2008



Signing an annex to significant agreement with Vistula & Wólczanka S.A.

Pursuant to §5, item 1 point 3 and §9 of the Ordinance of the Finance Minister dated October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

The Board of Executives of Fortis Bank Polska SA announces signing Annex dated 29 September 2008 to Revolving Credit Line Agreement of 8 May 2008 with Vistula & Wólczanka SA based in Krakow ("the Company").

Under the aforesaid Annex, as at its signing date, the credit limit amount used by the Company was PLN 198,430,286, because a part of the debt of PLN 100,000,000 was repaid under the provisions of Non-Revolving Loan Agreement dated 27 June 2008 concluded with Fortis Bank S.A./N.V. based in Brussels.

The financing term was extended until 31 March 2009. The credit line interest rate is variable and depends on the WIBOR rate for international one-month deposits increased by a margin of Fortis Bank Polska SA.

The Annex amends the Revolving Credit Line Agreement by introducing a provision under which the failure to merge the Company with W.KRUK SA based in Poznań by 31 December 2008 at the latest will constitute an event of default on the agreement that may result in its termination by Fortis Bank Polska SA.

The agreement meets the criteria of a significant agreement, as the value of the agreement constitutes 13,78% of the value of the Bank's equity capital that equalled PLN 1 440 118 764,75 as of August 30 , 2008.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2008-10-01	Alexander Paklons	President of the Board	