

# Current Report 28/2008



## Company's major shareholder parent entity change

Pursuant to Article 70 Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 (Dz.U. 2005 nr 184 poz. 1539)

the Board of Executives of Fortis Bank Polska S.A. hereby informs that on October 10, 2008 the Kingdom of Belgium government (Belgian Federal Participation and Investment Authority) formally acquired from Fortis Brussels S.A./NV additional 50% plus 1 share of Fortis Bank S.A./NV, which is Fortis Bank Polska S.A. major shareholder.

Prior to October 10, 2008 the Kingdom of Belgium government owned 241 305 490 shares of Fortis Bank S.A./NV, acquired on September 29, 2008, which constituted 49,93% of the total shares, entitling to 241 305 490 votes, which constituted 49,93% of the total votes in Fortis Bank S.A./NV and did not own Fortis Bank Polska S.A. shares.

Currently the Kingdom of Belgium government owns 482 926 067 shares of Fortis Bank S.A./NV, which constitute 99,93% of total shares and entitle to 482 926 067 votes, which constitute 99,93% of total votes in Fortis Bank S.A./NV,

Fortis Bank S.A./NV remains the owner of 16 644 982 shares of Fortis Bank Polska S.A., which constitute 99,25% of the total shares of Fortis Bank Polska S.A, which entitle to 16 644 982 votes, which constitute 99,25% of the total votes in the company.

According to best knowledge of the Board of Executives of Fortis Bank Polska S.A., the Kingdom of Belgium government does not intend to increase further share in the total votes in Fortis Bank S.A./NV, nor in the company but intends to sell 75% of Fortis Bank S.A./NV to another entity – BNP Paribas.

Subsequently the Board of Executives of Fortis Bank Polska S.A. informs, that since October 10, 2008 Fortis Bank Polska S.A. has no capital connections with neither Fortis S.A./NV nor Fortis NV listed on Brussels' and Amsterdam's stock exchange.

### *Signatures of the Bank's representatives:*

Date	Name and surname	Position/function	Signature
2008-10-15	Alexander Paklons	President of the Board	