

Current Report 1/2007



Registration of the Fortis Bank Polska share capital increase

Pursuant to §5, item 1 point 9 and §15 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

the Board of Executives of Fortis Bank Polska SA hereby announces that the Bank obtained a notice that the District Court for the capital city of Warsaw, XIII Commercial and Registration Department of the National Court Register (file no. WA.XIII NS-REJ. KRS/39479/06/938) made the entry dated January 2, 2007 of the Fortis Bank Polska share capital increase from PLN 452,331,000 to the amount of **PLN 503 135 400,00** through the issuance of 1,693,480 privately subscribed series K shares with their total par value PLN 50,804,400.

Fortis Bank Polska SA share capital is divided into 16,771,180 shares of par value PLN 30 each, which entitle to 16,771,180 votes at the General Shareholders' Meeting.

Shareholders' data specifying the shareholders with at least 5% of the total number of votes at the Annual General Meeting is as follows:

	number of shares owned	Share (%) in the equity	number of votes at the AGM	share (%) in the total number votes at the AGM
Fortis Bank S.A./NV	16 635 287	99,19%	12 578 385	75%
Others	135 893	0,81%	135 893	0,81%
Total:	16 771 180	100%		

Pursuant to Art. 26 of the Banking Law Act of August 29, 1997 (Journal of Laws, no. 140, item 939 as amended) and according to Resolution No. 159/KNB/99 of the Banking Supervision Commission of 16 August 1999 regarding the issuance of the permit to acquire the Bank's shares by Fortis Bank S.A./N.V.- Fortis Bank S.A./N.V. has 75% of the total votes at the Annual General Meeting.

Company representatives:

Date	Name and surname	Position/function	Signature
2007-01-14	Jan Bujak	President of the Board	