

Current Report 5/2007



Signing a significant credit agreement with the affiliated entity

Pursuant to §5, item 1 point 3 and §9 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

the Board of Executives of Fortis Bank Polska S.A. hereby announces that today Fortis Bank Polska S.A. signed a credit agreement with Fortis Bank S.A./N.V. seated in Brussels and Fortis Bank (Nederland) N.V. seated in Rotterdam, regarding drawing by the Bank a credit facility in the principal maximum amount of PLN 1 300 million from Fortis Bank (Nederland) N.V. earmarked for financing the Bank's working capital.

The credit facility may be drawdown in one or more Advances in EUR, USD, CHF, JPY or PLN within 60 months from July 1. 2007. The applied interest rate will be one, three, six or twelve month IBOR depending on the relevant currency of the Advance and its interest rate period. The commitment fee: 0.125% p.a. calculated on the total unused credit principal.

The agreement fulfills the criteria of a significant agreement as the value of the agreement exceeds by 84% the value of the Bank's own funds amounting to PLN 708 million as of the end of December 2007.

Company representatives:

Date	Name and surname	Position/function	Signature
2007-02-05	Jan Bujak	President of the Board	