

Current Report 11/2007



Date of the Annual Shareholders' Meeting and the Agenda

Pursuant to §39, item 1 point 1 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744)

the Board of Executives of Fortis Bank Polska SA hereby announces that it decided to convene the Annual Shareholders' Meeting on June 15, 2007. The Annual Shareholders' Meeting shall be held at ul. Suwak 3 in Warszawa at 3 p.m.

Agenda of the Annual Shareholders' Meeting:

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting and confirmation of the Meeting legality.
3. Approval of the Agenda.
4. Election of the Secretary of the Meeting.
5. Presentation of the 2006 Financial Statements, the Board of Executives' Report regarding Fortis Bank Polska activity in 2006 and the 2006 Supervisory Board's Report.
6. Adopting resolutions regarding the following issues:
 - consideration and approval of the 2006 Financial Statements and the 2006 Board of Executives' Report.
 - approval of the 2006 Supervisory Board's Report.
 - approval of the discharge of Board of Executives' duties in the 2006 fiscal year.
 - approval of the discharge of the Supervisory Board's duties in the 2006 fiscal year.
 - distribution of the 2006 profit.
7. Adopting a resolution regarding amendments to the Bank Statute and authorization of the Supervisory Board to introduce a unified text of the amended Statute.
8. Adopting a resolution regarding changes in the Supervisory Board's composition.
9. Adopting a resolution regarding remuneration for the Supervisory Board members.
10. Miscellaneous.
11. Closing of the Meeting.

D epository certificates should be submitted to the Bank's General Secretariat (working hours - 8 a.m. - 5 p.m.), ul. Suwak 3, Warsaw, not later than 7 days before the date of the Meeting, i.e. until June 8, 2007, 5 p.m.

Company representatives:

Date	Name and surname	Position/function	Signature
2007-05-17	Jan Bujak	President of the Board	