

Current Report 28/2007



Signing a significant credit agreement with the affiliated entity

Pursuant to §5, item 1 point 3 and §9 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

the Board of Executives of Fortis Bank Polska S.A. hereby announces Fortis Bank Polska S.A. signed a agreement dated December 6, 2007 with Fortis Finance Belgium S.C.R.L./C.V.B.A. seated in Brussels regarding drawing by the Bank a roll-over credits facility in the principal maximum amount of EURO 200.000.000 from Fortis Finance Belgium earmarked for financing the Bank's working capital.

The terms and conditions of the credit facility do not differ from market conditions. The applied interest rate and interest rate period will be defined at drawdown of the first Advances in EURO.

The agreement meets the criteria of a significant agreement, because the value of the agreement, at NBP rate at the end of November 2007, constitutes 52,4% of the value of the Bank's equity capital that equalled PLN 1.384.1 million as of the end of November 2007.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2007-12-21	Jan Bujak	Senior Vice President of the Board	