

Current Report 3/2006



Date of the Annual Shareholders' Meeting and the Agenda

Pursuant to § 39 , item 1 point 1 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744), the Board of Executives of Fortis Bank Polska SA hereby announces that it decided to convene the Annual Shareholders' Meeting on June 2, 2006. The Annual Shareholders' Meeting shall be held at ul. Postępu 15 in Warszawa at 3 p.m.

Agenda of the Annual Shareholders' Meeting:

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting and confirmation of the Meeting legality.
3. Approval of the Agenda.
4. Election of the Secretary of the Meeting.
5. Presentation of the 2005 Financial Statements, the Board of Executives' Report regarding Fortis Bank Polska activity in 2005 and the 2005 Supervisory Board's Report.
Adopting resolutions regarding the following issues:
 - a. consideration and approval of the 2005 Financial Statements and the 2005 Board of Executives' Report.
 - b. approval of the 2005 Supervisory Board's Report.
 - c. approval of the discharge of Board of Executives' duties in the 2005 fiscal year.
 - d. approval of the discharge of the Supervisory Board's duties in the 2005 fiscal year.
 - e. distribution of the 2005 profit.
 - f. allocation of the undistributed profit from the previous years and general risk fund.
6. Adopting a resolution regarding covering financial effects of the changes in the accounting principles.
7. Adopting a resolution regarding share capital increase from own funds.
8. Adopting a resolution regarding applying International Accounting Standards in FBP financial reporting starting from January 1, 2007.
9. Adopting a resolution regarding amendments to the Bank Statute and authorization of the Supervisory Board to introduce a unified text of the amended Statute.
10. Adopting a resolution regarding amendments to the Supervisory Board Regulations.

11. Adopting a resolution regarding changes in the Supervisory Board's composition.
12. Adopting a resolution regarding remuneration for the Supervisory Board members.
13. Consideration of the updated statement on Corporate Governance Rules implementation at Fortis Bank Polska SA.
14. Miscellaneous.
15. Closing of the Meeting.

Depository certificates should be submitted to the Bank's General Secretariat (working hours - 8 a.m. - 5 p.m.), ul. Postępu 15, Warsaw, not later than 7 days before the date of the Meeting, i.e. until May 26, 2006, 5 p.m.