

# Current Report 13/2006



## Registration of the Fortis Bank Polska share capital increase from the company's funds

Pursuant to §5, item 1 point 9 and §15 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

the Board of Executives of Fortis Bank Polska SA hereby announces that today received a decision issued by the District Court for the capital city of Warsaw , XIII Commercial and Registration Department of the National Court Register (file no. WA.XIII NS-REJ. KRS/019292/06/557) dated September 4, 2006 regarding the entry to the company register of the Fortis Bank Polska share capital change. The share capital was raised from PLN 30,155,400 to the amount of PLN 452,331,000 (say: four hundred fifty two million three hundred thirty one thousand Polish zlotys) by an increase in par value of each of 15,077,700 Bank's shares from PLN 2 to PLN 30, i.e. by PLN 28.

As of September 4, 2006 the share capital structure is as follows:

<b>SHARE CAPITAL</b>							
Series / issue	Type of shares	Type of preference	Number of shares	Issue value	Type of capital covering	Date of registration	Eligibility for dividend
<b>A</b>	bearer share	common shares	634 060	19 021 800	cash	19.12.1990	from full payment
<b>B</b>	bearer share	common shares	1 115 940	33 478 200	cash	30.04.1991	from full payment
<b>C</b>	bearer share	common shares	2 000 000	60 000 000	cash	14.07.1994	01.01.1994
<b>D</b>	bearer share	common shares	1 250 000	37 500 000	cash	11.07.1996	01.01.1995
<b>E</b>	bearer share	common shares	1 250 000	37 500 000	cash	11.04.1997	01.01.1996

<b>F</b>	bearer share	common shares	625 000	18 750 000	cash	04.06.1998	01.01.1997
<b>G</b>	bearer share	common shares	740 000	22 200 000	cash	04.06.1998	01.01.1997
<b>H</b>	bearer share	common shares	761 500	22 845 000	cash	08.10.1999	01.01.1999
<b>I</b>	bearer share	common shares	1 675 300	50 259 000	cash	03.07.2000	01.01.1999
<b>J</b>	bearer share	common shares	5 025 900	150 777 000	cash	28.06.2001	01.01.2000
<b>Total number of shares</b>			<b>15077700</b>				
<b>Total share capital</b>				<b>452331000</b>			
<b>Par value of 1 share = 30 PLN</b>							

Following the registration of the share capital increase both the number of shares and the number of votes at the Annual General Meeting remain unchanged. The share capital is divided into 15,077,700 shares of par value PLN 30 each, which entitle to 15,077,700 votes at the Annual General Meeting.

Following the registration of the share capital increase the shareholders' structure remains unchanged.

As of September 4, 2006 Shareholders' data specifying the shareholders with at least 5% of the total number of votes at the Annual General Meeting is as follows:

	<b>Number of shares owned</b>	<b>Share (%) in the equity</b>	<b>Number of votes at the AGM</b>	<b>Share (%) in the total number votes at the AGM</b>
<b>Fortis Bank S.A./NV</b>	14.941.807	99,10%	11.308.275	75%
<b>Others</b>	135.893	0,90%	135.893	0,90%
<b>Total:</b>	15.077.700	100%		

\* Pursuant to Art. 26 of the Banking Law Act of August 29, 1997 (Journal of Laws, no. 140, item 939 as amended) and according to Resolution No. 159/KNB/99 of the Banking Supervision Commission of 16 August 1999 regarding the issuance of the permit to acquire the Bank's shares by Fortis Bank S.A./N.V.- Fortis Bank S.A./N.V. has 75% of the total votes at the Annual General Meeting.