

Current Report 16/2006



An amendment to the Agenda of the Extraordinary General Meeting of Shareholders and proposed amendments to the Statute

Pursuant to §39, item 1 points 1 and 2 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744),

with reference to the current report No. 15/2006 dated September 18, 2006 the Board of Executives of Fortis Bank Polska SA announces that the final wording of the item 5 on the Agenda of the Extraordinary General Meeting of Shareholders to be held on October 26 th, 2006 is as follows:

"5. Adopting a resolution regarding share capital increase by a share issue excluding pre-emptive rights and the introduction of shares to trading on the stock exchange."

The Board of Executives of Fortis Bank Polska SA hereby announces the proposed amendments to the Statutes:

Article 6 para. 1 The existing wording:

1. The share capital of the Bank is PLN 452,331,000 (say: four hundred fifty two million three hundred and thirty one thousand) and is divided into 15,077,700 (say: fifteen million seventy seven thousand and seven hundred) shares with a nominal value of PLN 30 (thirty zlotys) each.

The recommended wording:

1. The share capital of the Bank is 503,135,400 PLN (say: five hundred and three million one hundred and thirty five thousand four hundred) and is divided into 16,771,180 (say: sixteen million seven hundred and seventy one thousand and one hundred eighty) shares with a nominal value of PLN 30 (thirty zlotys) each.