

Current Report 22/2006



Fixing the issue price for Series K shares offered by private placement

Pursuant to Article 56, item 1, point 1 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (Journal of Laws No. 184, item 1539); the Board of Executives of Fortis Bank Polska SA hereby informs that under the authorization granted in §1, item 3 of Resolution No. 4 of the Extraordinary General Shareholders' Meeting dated October 26, 2006, they set the price of one Series K share at PLN 118,10 (hundred eighteen zloty and 10/100).

The shares will be offered by the Board of Executives to Fortis Bank S.A./NV by private placement in the subscription period between December 7, 2006 and December 15, 2006.