

Current Report 3/2005



Date of the Annual Shareholders' Meeting and the Agenda

Pursuant to §45, item 1, point 1 of the Council of Ministers Ordinance dated March regarding the current and periodical information disclosed by issuers of securities (Journal of Acts No. 49, item 463).

The Board of Executives of Fortis Bank Polska SA hereby announces that it decided to convene the Annual Shareholders' Meeting on May 24, 2005. The Annual Shareholders' Meeting shall be held at ul. Postępu 15 in Warszawa at 3 p.m.

Agenda of the Annual Shareholders' Meeting:

- Opening of the Meeting
- Election of the Chairman of the Meeting and confirmation of the Meeting legality.
- Approval of the Agenda.
- Election of the Secretary of the Meeting.
- Presentation of the 2004 Financial Statements, the Board of Executives' Report regarding Fortis Bank Polska activity in 2004 and the 2004 Supervisory Board's Report.
- Adopting resolutions regarding the following issues:
 - consideration and approval of the 2004 Financial Statements and the 2004 Board of Executives' Report.
 - approval of the 2004 Supervisory Board's Report.
 - approval of the discharge of Board of Executives' duties in the 2004 fiscal year.
 - approval of the discharge of the Supervisory Board's duties in the 2004 fiscal year.
 - distribution of the 2004 profit.
- Adopting a resolution regarding amendments to the Bank Statute and authorization of the Supervisory Board to introduce a unified text of the amended Statute.
- Adopting a resolution regarding amendments to the Supervisory Board's Regulations.
- Adopting a resolution regarding changes in the Supervisory Board's composition.
- Adopting a resolution regarding remuneration for the Supervisory Board members.
- Consideration of the statement on Corporate Governance Rules implementation at Fortis Bank Polska SA.

- Miscellaneous.
- Closing of the Meeting.

Depository certificates should be submitted to the Bank's General Secretariat (working hours - 8 a.m. - 5 p.m.), ul. Postępu 15, Warsaw, not later than 7 days before the date of the Meeting, i.e. until May 17, 2005, 5 p.m.