

Current report 15/2002



Date of the Extraordinary General Shareholders' Meeting and the proposed Agenda

Pursuant to §49, item 1, point 1 and 2 of the Council of Ministers Ordinance dated October 16, 2001 regarding the current and periodical information disclosed by issuers of securities (Journal of Acts No. 139/2001, item 1569 and No. 31/2002, item 280), the Board of Executives of Fortis Bank Polska SA hereby announces that it decided to convene the Extraordinary General Shareholders' Meeting on October 31, 2002. The Extraordinary General Shareholders' Meeting will be held at ul. Postępu 15 in Warszawa at 2p.m. The purpose of the Meeting is to amend the Bank's Statutes.

The proposed Agenda of the Extraordinary General Shareholders' Meeting:

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting and confirmation of the Meeting legality.
3. Approval of the Agenda.
4. Approval of the Rules of Procedures of the Meeting.
5. Election of the Secretary of the Meeting.
6. Adopting a resolution regarding amendments to the Bank Statute and authorization of the Board of Directors to introduce a unified text of the amended Statute.
7. Miscellaneous.
8. Closing of the Meeting.

The Bank Board of Executives published the following proposed amendments to the Bank's Statute:

The changes pertain § 3 of the Statute, defining the Bank's scope of activity. New wording is proposed for §3 item 2, section k) and new sections q), r) and s) are added as follows:

the existing wording of §3 item 2, section k):

"k) conducting foreign exchange transactions,"

§ 3 item 2 letter k) shall read as follows:

"k) purchasing and selling of foreign exchange values,"

§ 3, item 2, sections q), r), s):

*"q) providing personal insurance agency services, including life insurance,
r) rendering certification services under the provisions related to electronic signatures, save for issuance of qualified certificates used by banks in any transactions the banks are parties to,
s) providing agency services related to making international money transfers by residents, likewise conducting domestic settlements with non-residents."*

The Board of Executives kindly informs you that all Shareholders of the Bank are entitled to participate in the Extraordinary General Shareholders' Meeting, either in person or through their proxies. Authorizations for the proxies should be granted in writing otherwise shall be null and void. Representatives of corporate entities should submit valid abstracts from relevant registers that enumerate persons authorized to represent those entities. Persons not mentioned in the abstract from the commercial registers should present appropriate powers of attorney. Joint owners of shares shall appoint their representative to take part in the Extraordinary General Shareholders' Meeting.

The right to participate in the General Shareholders' Meeting is vested in:

1. The shareholders who have submitted their depository certificates, issued by Brokerage Houses or other entities that maintain their investment accounts, at the Bank Management Office (working hours - 8 a.m. - 5 p.m.), ul. Postępu 15, Warsaw, not later than 7 days before the date of the Meeting, i.e. until October 24, 2002, 5 p.m., and shall not collect them until the Meeting is closed.
2. The shareholders that have not collected their depository certificates from the Bank until October 24, 2002 till 5 p.m., and who by this day have notified the Bank in writing about their intention to participate in the Meeting.

Any depository certificate that has been submitted to the Bank, before the General Shareholders' Meeting, should include data specified in Article 10, item 2 of the Public Trading in Securities Act, and in particular: depository certificate issuance purpose, its validity term and a clause stating that upon its issuance, the Bank shares shall be blocked until the end of the Meeting on the shareholder's investment account.

The list of Shareholders authorized to take part in the Extraordinary General Shareholders' Meeting, signed by the Board of Executives members and comprising the names and surnames of the eligible persons, their addresses, joint number of shares and number of votes - shall be made available in the Secretariat of the Bank in Warsaw, ul. Postępu 15, within three business days before the Shareholders' Meeting.

Starting from October 16, 2002 any shareholder may request the copies of the motions regarding issues included in the Agenda of the Meeting.

Registration of the participants will start at 1.30 p.m. on the day of the Meeting.