



BGZ BNP PARIBAS

Decision of the Polish Financial Supervision Authority on the consent for recognition of 1H 2016 net profit as a part of Bank's Common Equity Tier 1 capital

current report no. 37/2016

date: 22 December 2016

With reference to current report no. 36/2016 dated 30 November 2016, the Management Board of Bank BGŻ BNP Paribas S.A. ("the Bank") hereby announces that on 22 December 2016 the Bank received the decision of the Polish Financial Supervision Authority ("KNF") dated 21 December 2016 on the consent for recognition of the net profit for the period from 1 January 2016 to 30 June 2016 in the amount of PLN 42,140,097.54 as a part of the Bank's Tier 1 capital.

The KNF's decision is enforceable immediately.

Recognition of the 1H 2016 net profit as a part of the Bank's Common Equity Tier 1 capital would improve the Capital Adequacy Ratios as at 30 September 2016 to: TCR: 14.82% and Common Equity Tier 1 Ratio: 11.89%.

Legal basis

Article 17, item 1 of the MAR Regulation