



**BGZ BNP PARIBAS**

## Redemption of Certificates of Deposit

### current report no. 3/2018

date: 18 January 2018

The Management Board of Bank BGŻ BNP Paribas S.A. ("Bank"), hereby informs you that on January 18, 2018, under the Certificates of Deposit ("CDs") issuance program, pursuant to agreements signed on March 14, 2008 regarding a program of issuance of short-term and medium-term bearer securities by the Bank in the form of certificates of deposit denominated in Polish zlotys up to PLN 2.5 billion, the Bank redeemed a tranche of 100 coupon CDs in the total nominal value of PLN 50 million. CDs were repurchased at their nominal value.

The aim of the certificates of deposit issuance program was to finance the Bank's current credit activities.

The agreements dated March 14, 2008 regarding the program of issuance of short-term and medium-term bearer securities by the Bank in the form of certificates of deposit denominated in Polish zlotys up to PLN 2.5 billion were described in the Bank's prospectus approved by the Polish Financial Supervision Authority on April 28, 2011.

#### Legal basis

*§ 5 section 1 point 6 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133, as amended)*