



Decision of the Polish Financial Supervision Authority on the consent for recognition of 2H 2017 net profit as a part of Bank's Common Equity Tier 1 capital

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The Management Board of Bank BGŻ BNP Paribas S.A. ("the Bank") hereby announces that the Bank received the decision of the Polish Financial Supervision Authority ("KNF") dated 23 April 2018 on the consent for recognition of the net profit for the period from 1 July 2017 to 31 December 2017 in the amount of PLN 168,360,062.58 as a part of the Bank's Tier 1 capital.

Recognition of the 2H 2017 net profit as a part of the Bank's Tier 1 capital will improve the capital adequacy ratios by 0.31 pp (Common Equity Tier 1 Ratio and Tier 1 Ratio) and by 0.31 pp (Total Capital Ratio – TCR), calculation based on data as at 1 January 2018.

In case of consolidated capital adequacy ratios increase would be equal to 0.28 pp and 0.28 pp respectively.

Legal basis

Article 17, item 1 of the MAR Regulation