

SCHEDULE 4
Draft amendments to the articles of association of the Acquiring Bank

- § 4 Section 2 and the numbering from Section 1 shall be deleted
- § 5 Section 3 Item 11 of the statute of the Acquiring Bank shall read as follows:
“performing the function of the depositary in the meaning of the provisions of law regarding the investment funds and management of the alternative management funds and running registers and lists of participants in investment funds,”
- § 5 Section 3 Item 15 of the statute of the Acquiring Bank shall read as follows:
“provision of factoring and forfaiting services and intermediation in the provision thereof,”
- Items 21) and 22) with the following wording shall be added to § 5 Section 3 of the statute of the Acquiring Bank:
“21) providing services of reporting to the trade repositories within the meaning of the Regulation of the European Parliament and of the Council (EU) No 648/2012 on OTC derivatives, central counterparties and trade repositories,”
“22) running securities accounts (custody activity).”
- § 29 Section 1 of the statute of the Acquiring Bank shall read as follows:
“1. The Bank’s share capital amounts to PLN [●] ([●]) and shall be divided into [●] ([●]) registered shares and bearer shares with the nominal value of PLN 1 each, including:
 - a) 15,088,100 (fifteen million eighty-eight thousand, one hundred) series A shares, from number 00000001 to number 15088100;*
 - b) 7,807,300 (seven million eight hundred and seven thousand, three hundred) series B shares, from number 0000001 to number 7807300;*
 - c) 247,329 (two hundred and forty-seven thousand, three hundred and twenty-nine) series C shares, from number 000001 to number 247329,*
 - d) 3,220,932 (three million two hundred and twenty thousand, nine hundred and thirty-two) series D shares, from number 0000001 to number 3220932;*
 - e) 10,640,643 (ten million six hundred and forty thousand, six hundred and forty-three) series E shares, from number 00000001 to number 10640643;*
 - f) 6,132,460 (six million one hundred and thirty-two thousand, four hundred and sixty) series F shares, from number 0000001 to number 6132460;*
 - g) 8,000,000 (eight million) series G shares, from number 0000001 to number 8000000;*
 - h) 5,002,000 (five million two thousand) series H shares from number 0000001 to number 5002000;*
 - i) 28,099,554 (twenty-eight million ninety-nine thousand five hundred fifty-four) series I shares from number 00000001 to number 28099554;*

- j) [●] ([●]) series J shares from number [●] to number [●]; [Note: To be supplemented following the Share Capital Increase (as defined in the Demerger Plan).]
- k) [●] ([●]) series K shares from number [●] to number [●]; [Note: To be supplemented following the Share Capital Increase (as defined in the Demerger Plan).] and
- l) [●] ([●]) series L shares from number [●] to number [●]. [Note: The number of the Demerger Shares will be established as provided in the Demerger Plan following the Share Capital Increase (as defined in the Demerger Plan) but before the adoption of this resolution.]