



BGZ BNP PARIBAS

Decision of the Polish Financial Supervision Authority on the permission for classification of Series J and K shares issued by Bank BGŻ BNP Paribas S.A. as Common Equity Tier 1 instruments

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The Management Board of Bank BGŻ BNP Paribas S.A. ("the Bank") hereby announces that the Bank received today the decision of the Polish Financial Supervision Authority ("KNF") dated 9 July 2018 on the permission for classification of 2,500,000 Series J ordinary bearer shares with par value of PLN 1 at an issue price of PLN 60.15 and 10,800,000 Series K ordinary registered shares with par value of PLN 1 at an issue price of PLN 60.15 issued by Bank BGŻ BNP Paribas S.A. as Common Equity Tier 1 instruments.

Classification of Series J and K shares as Common Equity Tier 1 instruments will improve the Bank's standalone capital adequacy ratios by 1.46 pp (Common Equity Tier 1 Ratio, Tier 1 Ratio and Total Capital Ratio – TCR) and consolidated capital adequacy ratios by 1.43 pp respectively (calculation based on data as at 31 March 2018).

Legal basis

Article 17, item 1 of the MAR Regulation