



Conditional registration of the series J shares of Bank BGŻ BNP Paribas S.A. in the depository for securities

current report no. 42/2018

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With reference to, in particular, current reports No. 27/2018 dated 18 May 2018 and No. 37/2018 dated 4 July 2018, the Management Board of Bank BGŻ BNP Paribas S.A. (the "**Company**") hereby informs that the National Depository for Securities S.A. (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the "**NDS**") issued a statement no. 441/2018 dated 13 July 2018 on the conclusion between the NDS and the Company of an agreement to register in the depository for securities kept by the NDS of 2,500,000 (two million five hundred thousand) series J ordinary bearer shares of the Company with a nominal value of PLN 1.00 (one) per share (the "**Series J Shares**") under the ISIN code PLBGZ0000010, provided that the Series J Shares are introduced to trading on the same regulated market on which the other shares in the Company, marked with the ISIN code PLBGZ0000010, have been introduced.

The registration of the Series J Shares in the depository for securities kept by the NDS will be effected within three days of the receipt by the NDS of the decision of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) on the introduction of Series J Shares to trading on the regulated market on which other shares of the Company marked with the ISIN code PLBGZ0000010 have been introduced; however, not earlier than on the date indicated in this decision as the date of the introduction of the Series J Shares to trading on the regulated market.

Information on the registration of the Series J Shares in the depository for securities kept by the NDS under the ISIN code PLBGZ0000010 will be announced by way of an operating statement of the NDS, about issuance of which the Company will inform in a separate current report.

Legal basis:

§ 17 Section 1 point 1 of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.

Disclaimer:

This current report was prepared in accordance with the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.

This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information on the conditional registration of the



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series J shares of the Company in the depository for securities. This current report is by no means intended, whether directly or indirectly, to promote the subscription of the series J shares and does not represent promotional material prepared or published by the Company for the purpose of promoting the series J shares or their subscription or to encourage, directly or indirectly, to acquire the series J shares.

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