

INFORMATION ON THE TOTAL NUMBER OF SHARES AND VOTES OF SHARES IN THE COMPANY BANK BGZ BNP PARIBAS S.A.

As of 27th July 2018 the total number of shares in the Bank is 97 538 318 pieces and this corresponds to 97 538 318 votes at the General Meeting. The shares are split into bearer shares and registered shares as follows:

	Number of shares	Number of votes
Total registered shares including:	23 824 915	23 824 915
- <i>ordinary registered shares of A series</i>	<i>19 676</i>	<i>19 676</i>
- <i>registered shares of B series privileged*</i>	<i>4</i>	<i>4</i>
- <i>ordinary registered shares C series</i>	<i>3 235</i>	<i>3 235</i>
- <i>ordinary registered shares G series</i>	<i>8 000 000</i>	<i>8 000 000</i>
- <i>ordinary registered shares H series</i>	<i>5 002 000</i>	<i>5 002 000</i>
- <i>ordinary registered shares K series</i>	<i>10 800 000</i>	<i>10 800 000</i>
Bearer shares	73 713 403	73 713 403
Total shares	97 538 318	97 538 318

* B series shares have preference in receiving proceeds from a liquidation of the Bank before any other shareholders of the Bank but after any creditors of the Bank and only up to the nominal value of the series B shares. The preference of series B shares will automatically expire upon their dematerialization

Warsaw, 27 July 2018