

## Convention of the Extraordinary General Meeting of Bank BGŻ BNP Paribas S.A.

### current report no. 46/2018

date: 27 July 2018

The Management Board of Bank BGŻ BNP Paribas SA ("the Bank") hereby informs that acting under Art. 398 and Art. 399 para. 1, in relation to Art. 402<sup>1</sup> para. 1 of the Code of Commercial Companies and Partnerships, the Management Board convenes **the Extraordinary General Meeting for 24 August 2018 at 12:00 CET (12:00 a.m.)**, which shall be held at the registered office of the Bank at 10/16 Kasprzaka St. in Warsaw, room 525.

The Management Board hereby disclosed to the public: *Announcement of the Management Board of Bank BGŻ BNP Paribas S.A. of the convention of the Extraordinary General Meeting and the Draft resolutions* to be matters for consideration at the Extraordinary General Meeting.

The Management Board discloses additionally:

- Demerger Plan of Raiffeisen Bank Polska S.A. with Schedule 1 to the Demerger Plan and an auditor's opinion regarding the Demerger Plan;
- Remuneration policy for the members of the Supervisory Board of Bank BGŻ BNP Paribas.

#### Legal basis

*§19, item 1, section 2) of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states*