

KEY CONSOLIDATED FINANCIAL DATA OF RAIFFEISEN BANK POLSKA S.A. GROUP

	PLN THOUSAND		EUR THOUSAND	
	For the financial	For the financial	For the financial	For the financial
	year ended	year ended	year ended	year ended
	31 December 2016	31 December 2015	31 December 2016	31 December 2015
Continuing operations				
Interest income	1 590 089	1 635 521	363 391	390 824
Net interest income	1 019 187	936 342	232 920	223 748
Fee and commission income	668 987	668 228	152 887	159 680
Net fee and commission income	587 899	573 963	134 355	137 154
Profit before tax from continuing operations	91 773	161 384	20 973	38 564
Net profit from continuing operations	3 035	114 871	694	27 450
Net profit from discontinued operations	11 720	71 307	2 678	17 040
Net profit	14 755	186 178	3 372	44 489
Profit attributable to the equity holders of the Parent Entity	14 755	186 178	3 372	44 489
Total comprehensive income for the period	-26 633	237 768	-6 087	56 817
Net cash flow from operating activities	4 331 743	-9 453 599	989 954	-2 259 032
Net cash flow from investing activities	-3 881 596	8 741 692	-887 080	2 088 915
Net cash flow from financing activities	-1 478 376	811 555	-337 860	193 929
Net increase / (decrease) in cash and cash equivalents	-1 028 229	99 648	-234 986	23 812
Profit attributable to the Parent Entity equity holders per one ordinary share (in PLN and EUR respectively)	59	750	14	179
Profit attributable to the Parent Entity equity holders per one diluted share (in PLN and EUR respectively)	59	750	14	179

	PLN THOUSAND		EUR THOUSAND	
	As at	As at	As at	As at
	31 December 2016	31 December 2015	31 December 2016	31 December 2015
	Total assets	53 257 973	61 904 943	12 038 421
Loans and advances to customers	33 864 497	39 206 125	7 654 724	9 200 076
Amounts due to banks and other monetary institutions	7 433 406	13 088 797	1 680 245	3 071 406
Amounts due to customers	36 329 411	37 762 146	8 211 892	8 861 233
Total equity	6 362 682	6 389 315	1 438 219	1 499 311
Total capital ratio (%)	16,70	13,61	16,70	13,61

FX rate used for translation of key financial data in Euro.

The income statement, the statement of comprehensive income and the statement of cash flows items – the rate is calculated as the average of NBP exchange rates prevailing as at the last day of each month of 2016 and 2015, respectively: EUR 1 = PLN 4.3757 and EUR 1=PLN 4.1848.

The statement of financial position items - average NBP exchange rate as at 31 December 2016: EUR 1 = PLN 4.4240 and as at 31 December 2015: EUR 1 = PLN 4.2615.