

KEY FINANCIAL DATA OF RAIFFEISEN BANK POLSKA S.A.

	PLN THOUSAND		EUR THOUSAND	
	For the financial	For the financial	For the financial	For the financial
	year ended	year ended	year ended	year ended
	31 December 2016	31 December 2015	31 December 2016	31 December 2015
Interest income	1 589 348	1 634 379	363 221	390 551
Net interest income	1 018 168	934 891	232 687	223 402
Fee and commission income	669 040	668 250	152 899	159 685
Net fee and commission income	587 952	573 830	134 368	137 122
Profit before tax	286 969	207 034	65 582	49 473
Net profit	162 815	160 075	37 209	38 252
Total comprehensive income for the period	121 427	211 665	27 750	50 579
Net cash flow from operating activities	3 431 039	-8 562 639	784 112	-2 046 129
Net cash flow from investing activities	-3 467 923	8 741 655	-792 541	2 088 906
Net cash flow from financing activities	-887 436	-176 651	-202 810	-42 213
Net increase / (decrease) in cash and cash equivalents	-924 320	2 365	-211 239	565
Profit attributable to the Bank's equity holders per one ordinary share (in PLN and EUR respectively)	656	645	150	154
Profit attributable to the Bank's equity holders per one diluted share (in PLN and EUR respectively)	656	645	150	154

	PLN THOUSAND		EUR THOUSAND	
	As at	As at	As at	As at
	31 December 2016	31 December 2015	31 December 2016	31 December 2015
	Total assets	53 266 718	56 168 703	12 040 397
Loans and advances to customers	33 868 005	33 689 146	7 655 517	7 905 467
Amounts due to banks and other monetary institutions	7 433 406	7 935 995	1 680 245	1 862 254
Amounts due to customers	36 361 807	38 754 180	8 219 215	9 094 023
Total equity	6 369 188	6 247 761	1 439 690	1 466 094
Total capital ratio (%)	16,70	14,95	16,70	14,95

FX rate used for translation of key financial data in Euro.

The income statement, the statement of comprehensive income and the statement of cash flows items – the rate is calculated as the average of NBP exchange rates prevailing as at the last day of each month of 2016 and 2015, respectively: EUR 1 = PLN 4.3757 and EUR 1=PLN4.1848.

The statement of financial position items - average NBP exchange rate as at 31 December 2016: EUR 1 = PLN 4.4240 and as at 31 December 2015: EUR 1 = PLN 4. 4.2615.