

KEY CONSOLIDATED FINANCIAL DATA OF RAIFFEISEN BANK POLSKA S.A. CAPITAL GROUP

	PLN THOUSAND		EUR THOUSAND	
	For the financial	For the financial	For the financial	For the financial
	year ended	year ended	year ended	year ended
	31 December 2017	31 December 2016	31 December 2017	31 December 2016
Continuing operations				
Interest income	1 562 804	1 590 089	368 178	363 391
Net interest income	1 104 526	1 019 187	260 213	232 920
Fee and commission income	655 130	668 987	154 341	152 887
Net fee and commission income	586 679	587 899	138 214	134 355
Profit before tax from continuing operations	168 944	91 774	39 801	20 974
Net profit from continuing operations	75 618	3 036	17 815	694
Net profit from discontinued operations	0	11 720	0	2 678
Net profit	75 618	14 756	17 815	3 372
Profit attributable to the equity holders of the Parent Entity	75 618	14 756	17 815	3 372
Total comprehensive income for the period	117 572	-26 632	27 699	-6 086
Net cash flow from operating activities	5 061 897	4 331 743	1 192 522	989 954
Net cash flow from investing activities	-4 499 405	-3 881 596	-1 060 005	-887 080
Net cash flow from financing activities	-1 082 975	-1 478 376	-255 136	-337 860
Net (decrease) in cash and cash equivalents	-520 483	-520 483	-122 620	-118 949
Profit attributable to the Parent Entity equity holders per one ordinary share (in PLN and EUR respectively)	0,3	0,3	0,1	0,1
Profit attributable to the Parent Entity equity holders per one diluted share (in PLN and EUR respectively)	0,3	0,3	0,1	0,1

	PLN THOUSAND		EUR THOUSAND	
	As at	As at	As at	As at
	31 December 2017	31 December 2016	31 December 2017	31 December 2016
	Total assets	48 974 595	53 257 973	11 741 973
Loans and advances to customers	32 413 326	33 864 497	7 771 303	7 654 724
Amounts due to banks and other monetary institutions	5 779 885	7 433 406	1 385 764	1 680 245
Amounts due to customers	34 341 447	36 329 411	8 233 582	8 211 892
Total equity	6 480 255	6 362 683	1 553 683	1 438 219
Total capital ratio (%)	17,24	16,70	17,24	16,70

FX rate used for translation of key financial data in Euro.

The income statement, the statement of comprehensive income and the statement of cash flows items – the rate is calculated as the average of NBP exchange rates prevailing as at the last day of each month of 2017 and 2016, respectively: EUR 1 = PLN 4.2447 and EUR 1 = PLN 4.3757.

The statement of financial position items - average NBP exchange rate as at 31 December 2017: EUR 1 = PLN 4.1709 and as at 31 December 2016: EUR 1 = PLN 4.4240.