

## KEY CONSOLIDATED FINANCIAL DATA OF RAIFFEISEN BANK POLSKA S.A. GROUP

	PLN THOUSAND		EUR THOUSAND	
	For the period from 1 January 2016 to 30 June 2016	For the period from 1 January 2015 to 30 June 2015	For the period from 1 January 2016 to 30 June 2016	For the period from 1 January 2015 to 30 June 2015
	Interest income	782 882	821 329	178 720
Net interest income	486 304	469 362	111 016	113 534
Fee and commission income	335 488	313 560	76 587	75 847
Net fee and commission income	295 128	266 914	67 373	64 564
Profit before tax from continuing operations	134 339	96 031	30 668	23 229
Net profit from continuing operations	69 766	65 430	15 926	15 827
Net profit from discontinued operations	11 720	34 367	2 675	8 313
Net profit	81 486	99 797	18 602	24 140
Profit attributable to the equity holders of the Parent Entity	81 486	99 797	18 602	24 140
Total comprehensive income for the period	55 140	106 103	12 588	25 665
Net cash flow from operating activities	3 452 985	-8 008 193	788 263	-1 937 107
Net cash flow from investing activities	-3 474 594	9 569 593	-793 196	2 314 795
Net cash flow from financing activities	-1 434 583	-2 143 233	-327 493	-518 428
Net (decrease) in cash and cash equivalents	-1 456 192	-581 833	-332 426	-140 740
Profit attributable to the Bank's equity holders per one ordinary share (in PLN and EUR respectively)	328	402	75	97
Profit attributable to the Bank's equity holders per one diluted share (in PLN and EUR respectively)	328	402	75	97

	PLN THOUSAND				EUR THOUSAND	
	As at 30 June 2016	As at 31 December 2015	As at 30 June 2015	As at 30 June 2016	As at 31 December 2015	As at 30 June 2015
	Total assets	54 016 686	61 904 943	58 879 754	12 205 781	14 526 562
Loans and advances to customers	34 308 462	39 206 125	40 825 882	7 752 449	9 200 076	9 733 426
Amounts due to banks and other monetary institutions	7 963 171	13 088 797	13 496 903	1 799 383	3 071 406	3 217 839
Amounts due to customers	36 522 027	37 762 146	35 155 411	8 252 633	8 861 233	8 381 511
Total equity	6 444 455	6 389 315	6 257 650	1 456 209	1 499 311	1 491 906
Total capital ratio (%)	15,83	13,61	13,35	15,83	13,61	13,35

### FX rate used for translation of key financial data in Euro.

The income statement, the statement of comprehensive income and the statement of cash flows items – the rate is calculated as the average of NBP exchange rates prevailing as at the last day of each month in the periods from 1 January 2016 to 30 June 2016 and from 1 January 2015 to 30 June 2015, respectively: EUR 1 = PLN 4.3805 and EUR 1 = PLN 4.1341.

The statement of financial position items - average NBP exchange rate as at 30 June 2016: EUR 1 = PLN 4.4255, as at 31 December 2015: EUR 1 = PLN 4.2615 and as at 30 June 2015: EUR 1 = PLN 4.1944.