

## KEY FINANCIAL DATA OF RAIFFEISEN BANK POLSKA S.A.

	PLN THOUSAND		EUR THOUSAND	
	For the period from 1 January 2016 to 30 June 2016	For the period from 1 January 2015 to 30 June 2015	For the period from 1 January 2016 to 30 June 2016	For the period from 1 January 2015 to 30 June 2015
Interest income	782 249	820 517	178 575	198 475
Net interest income	485 532	468 382	110 840	113 297
Fee and commission income	335 492	313 570	76 588	75 850
Net fee and commission income	295 132	266 924	67 374	64 566
Profit before tax	337 903	137 872	77 138	33 350
Net profit	235 266	107 084	53 708	25 903
Total comprehensive income for the period	208 920	113 390	47 693	27 428
Net cash flow from operating activities	2 551 415	-8 457 743	582 448	-2 045 849
Net cash flow from investing activities	-3 057 736	9 568 332	-698 034	2 314 490
Net cash flow from financing activities	-843 643	-1 849 885	-192 591	-447 470
Net (decrease) in cash and cash equivalents	-1 349 964	-739 296	-308 176	-178 829
Profit attributable to the Bank's equity holders per one ordinary share (in PLN and EUR respectively)	948	431	216	104
Profit attributable to the Bank's equity holders per one diluted share (in PLN and EUR respectively)	948	431	216	104

	PLN THOUSAND			EUR THOUSAND		
	As at 30 June 2016	As at 31 December 2015	As at 30 June 2015	As at 30 June 2016	As at 31 December 2015	As at 30 June 2015
Total assets	54 029 267	56 168 703	53 515 749	12 208 624	13 180 501	12 758 857
Loans and advances to customers	34 312 207	33 689 146	35 650 478	7 753 295	7 905 467	8 499 542
Amounts due to banks and other monetary institutions	7 963 171	7 935 995	8 811 465	1 799 383	1 862 254	2 100 769
Amounts due to customers	36 538 599	38 754 180	35 300 060	8 256 378	9 094 023	8 415 998
Total equity	6 456 682	6 247 761	6 149 486	1 458 972	1 466 094	1 466 118
Total capital ratio (%)	15,83	14,95	14,31	15,83	14,95	14,31

### FX rate used for translation of key financial data in Euro

The income statement, the statement of comprehensive income and the statement of cash flows items – the rate is calculated as the average of NBP exchange rates prevailing as at the last day of each month in the periods from 1 January 2016 to 30 June 2016 and from 1 January 2015 to 30 June 2015, respectively: EUR 1 = PLN 4.3805 and EUR 1=PLN 4.1341.

The statement of financial position items - average NBP exchange rate as at 30 June 2016: EUR 1 = PLN 4.4255, as at 31 December 2015:EUR 1= PLN 4.2615 and as at 30 June 2015: EUR 1 = PLN 4.1944.