

## KEY CONSOLIDATED FINANCIAL DATA OF RAIFFEISEN BANK POLSKA S.A. GROUP

	PLN THOUSAND		EUR THOUSAND	
	For the financial period from 1 January 2017 to 30 June 2017	For the financial period from 1 January 2016 to 30 June 2016	For the financial period from 1 January 2017 to 30 June 2017	For the financial period from 1 January 2016 to 30 June 2016
	Interest income	783 051	782 882	184 360
Net interest income	546 440	486 304	128 653	111 016
Fee and commission income	324 752	335 488	76 459	76 587
Net fee and commission income	290 555	295 128	68 408	67 373
Profit before tax from continuing operations	942	134 339	222	30 668
Net profit/loss from continuing operations	-29 693	69 766	-6 991	15 926
Net profit from discontinued operations	0	11 720	0	2 675
Net profit/loss	-29 693	81 486	-6 991	18 602
Profit/loss attributable to the equity holders of the Parent Entity	-29 693	81 486	-6 991	18 602
Total comprehensive income for the period	-2 750	55 140	-647	12 588
Net cash flow from operating activities	2 690 667	3 452 985	633 486	788 263
Net cash flow from investing activities	-2 130 773	-3 474 594	-501 665	-793 196
Net cash flow from financing activities	-302 529	-1 434 583	-71 227	-327 493
Net (decrease) in cash and cash equivalents	257 365	-1 456 192	60 594	-332 426
Profit/loss attributable to the Bank's equity holders per one ordinary share (in PLN and EUR respectively)	0	328	0	75
Profit/loss attributable to the Bank's equity holders per one diluted share (in PLN and EUR respectively)	0	328	0	75

	PLN THOUSAND			EUR THOUSAND		
	As at 30 June 2017	As at 31 December 2016	As at 30 June 2016	As at 30 June 2017	As at 31 December 2016	As at 30 June 2016
	Total assets	49 824 645	53 257 973	54 016 686	11 788 630	12 038 421
Loans and advances to customers	33 485 732	33 864 497	34 308 462	7 922 804	7 654 724	7 752 449
Amounts due to banks and other monetary institutions	7 016 675	7 433 406	7 963 171	1 660 162	1 680 245	1 799 383
Amounts due to customers	33 745 904	36 329 411	36 522 027	7 984 362	8 211 892	8 252 633
Total equity	6 359 932	6 362 682	6 444 455	1 504 775	1 438 219	1 456 209
Total capital ratio (%)	17,62	16,70	15,83	17,62	16,70	15,83

### FX rate used for translation of key financial data in Euro.

The income statement, the statement of comprehensive income and the statement of cash flows items – the rate is calculated as the average of NBP exchange rates prevailing as at the last day of each month in the periods from 1 January 2017 to 30 June 2017 and from 1 January 2016 to 30 June 2016, respectively: EUR 1 = PLN 4.2474 and EUR 1=PLN 4.3805.

The statement of financial position items - average NBP exchange rate as at 30 June 2017: EUR 1 = PLN 4.2265, as at 31 December 2016: EUR 1 = PLN 4.4240 and as at 30 June 2016: EUR 1 = PLN 4.4255.