

DECLARATION OF THE SUPERVISORY BOARD OF BANK BGŻ BGŻ BNP PARIBAS S.A. ON THE AUDIT COMMITTEE

acting pursuant to § 70 paragraph 1 point 8) and § 71 paragraph 1 point 8) of the Regulation of the Minister of Finance of 29 March 2018 regarding current and periodical information submitted by issuers of securities and the conditions for recognizing as equivalent the information required by law of a non-member country (Journal of Laws of 2018, item 757)

The Supervisory Board of Bank BGŻ BNP Paribas S.A. declares that:

- the Bank BGŻ BNP Paribas S.A. ("Bank") complies with the provisions regarding the appointment, composition and operation of the Audit Committee, including the fulfilment of independence criteria and requirements regarding knowledge and skills in the industry in which the Bank operates by its members, as well as in the field of accounting and auditing of financial statements;
- the Supervisory Board Audit Committee performed its tasks in year 2018 provided for in the applicable regulations.

DECLARATION OF THE SUPERVISORY BOARD OF BANK BGŻ BGŻ BNP PARIBAS S.A. ON THE SELECTION OF AN AUDIT FIRM THAT AUDITS THE ANNUAL FINANCIAL STATEMENTS IN ACCORDANCE WITH APPLICABLE REGULATIONS

acting pursuant to § 70 paragraph 1 point 7) and § 71 paragraph 1 point 7) of the Regulation of the Minister of Finance dated 29 March 2018 regarding current and periodical information submitted by issuers of securities and the conditions for recognizing as equivalent the information required by law of a non-member country (Journal of Laws of 2018, item 757)

The Supervisory Board of Bank BGŻ BNP Paribas S.A. declares that:

- the selection of the audit firm conducting the audit of the annual financial statements has been made in accordance with the applicable regulations, including the selection and procedure for the selection of an audit firm;
- the audit firm and the members of the audit team met the conditions for preparing an impartial and independent audit report on the annual financial statements in accordance with applicable regulations, professional standards and professional ethics;
- the Bank BGŻ BNP Paribas S.A. ("Bank") complies with the applicable regulations related to the rotation of the audit firm and the key statutory auditor and mandatory grace periods. The Bank has a policy regarding the selection of an audit firm and a policy for providing the Bank with an audit firm, an entity related to the audit firm or a member of its network of additional non-audit services, including conditionally exempt services from an audit firm.

**ASSESSMENT OF ANNUAL FINANCIAL STATEMENTS
AND ANNUAL MANAGEMENT BOARD REPORT
MADE BY THE SUPERVISORY BOARD OF BANK BGŻ BNP PARIBAS S.A.
(in terms of their compliance with the books, documents and the actual state of affairs)**

acting pursuant to § 70 paragraph 1 point 14) and § 71 paragraph 1 point 12) of the Regulation of the Minister of Finance of 29 March 2018 regarding current and periodical information submitted by issuers of securities and the conditions for recognizing as equivalent the information required by law of a non-member country (Journal of Laws of 2018, item 757)

The Supervisory Board of Bank BGŻ BNP Paribas S.A. declares that within the scope of its competences, it supervised the process of preparing: Separate financial statements of Bank BGŻ BNP Paribas S.A., Consolidated financial statements of the Capital Group of Bank BGŻ BNP Paribas S.A. and the Management Board Report on the activities of the Bank BGŻ BNP Paribas S.A. Capital Group (including the Management Board Report on the activities of Bank BGŻ BNP Paribas S.A.), for the year ended 31 December 2018.

In the opinion of the Supervisory Board, these reports were prepared in accordance with applicable law, based on correctly kept accounting books and present all information relevant to the assessment of the financial result of business operations for the period from 1 January 2018 to 31 December 2018, reliably and clearly, as well as the financial situation of the Bank and the Capital Group of Bank BGŻ BNP Paribas S.A. as at 31 December 2018.

The above assessment was based on:

1. Financial statements including:
 - statement of the financial position of the Bank/Capital Group as at 31 December 2018, statement of profit or loss for the period from 1 January 2018 to 31 December 2018,
 - statement of other comprehensive income of the Bank/Capital Group for the period from 1 January 2018 to 31 December 2018,
 - statement of changes in equity of the Bank/Capital Group for the period from 1 January 2018 to 31 December 2018,
 - statement of cash flows of the Bank/Capital Group for the period from 1 January 2018 to 31 December 2018,
 - explanatory notes to the financial statements of the Bank/Capital Group.
2. Management Board Report on the activities of Bank BGŻ BNP Paribas S.A. Capital Group (including Management Board report on the activities of Bank BGŻ BNP Paribas S.A.) in 2018.
3. Report on the non-financial information of Bank BGŻ BNP Paribas S.A. and Bank BGŻ BNP Paribas S.A. Capital Group in 2018.
4. Opinion and report of the independent certified auditor – Deloitte Polska Spółka z ograniczoną odpowiedzialnością Spółka komandytowa.