



BNP PARIBAS

Amendment Agreement to the Subordinated Loan Agreement -
Polish Financial Supervision Authority consent to include funds into
the Bank's Tier 2 capital calculation

current report no. 37/2019

date: 20 November 2019

With reference to current report no. 25/2019 dated 13 September 2019 the Management Board of BNP Paribas Bank Polska S.A. ("the Bank") hereby announces that on 20 November 2019 the Bank obtained the decision of the Polish Financial Supervision Authority dated 19 November 2019 on the consent to include into the Bank's Tier 2 capital calculation CHF 90 million (i.e. the equivalent of approx. PLN 352.0 million at the National Bank of Poland midrate as of 19 November 2019; 1 CHF = PLN 3.9113) which constitutes a subordinated debt under a subordinated loan agreement dated 12 September 2014, amended by the Amendment Agreement of 13 September 2019, concluded by and between BNP Paribas Bank Polska S.A. and BNP Paribas S.A., under which the abovementioned subordinated loan's maturity is extended until 30 November 2029.

Legal basis

Article 17, item 1 of the Market Abuse Regulation (MAR)