

DECLARATION OF THE SUPERVISORY BOARD OF BNP PARIBAS BANK POLSKA S.A. ON THE AUDIT COMMITTEE

acting pursuant to § 70 paragraph 1 point 8) and § 71 paragraph 1 point 8) of the Regulation of the Minister of Finance of 29 March 2018 regarding current and periodical information submitted by issuers of securities and the conditions for recognizing as equivalent the information required by law of a non-member country (Journal of Laws of 2018, item 757)

The Supervisory Board of BNP Paribas Bank Polska S.A. declares that:

- the BNP Paribas Bank Polska S.A. (“Bank”) complies with the provisions regarding the appointment, composition and operation of the Audit Committee, including the fulfilment of independence criteria and requirements regarding knowledge and skills in the industry in which the Bank operates by its members, as well as in the field of accounting and auditing of financial statements;
- the Supervisory Board Audit Committee performed its tasks in year 2019 provided for in the applicable regulations.

**ASSESSMENT OF ANNUAL FINANCIAL STATEMENTS
AND ANNUAL MANAGEMENT BOARD REPORT
MADE BY THE SUPERVISORY BOARD OF BNP PARIBAS BANK POLSKA S.A.
(in terms of their compliance with the books, documents and the actual state of affairs)**

acting pursuant to § 70 paragraph 1 point 14) and § 71 paragraph 1 point 12) of the Regulation of the Minister of Finance of 29 March 2018 regarding current and periodical information submitted by issuers of securities and the conditions for recognizing as equivalent the information required by law of a non-member country (Journal of Laws of 2018, item 757) and Art. 382 § 3 of Code of Commercial Companies

The Supervisory Board of BNP Paribas Bank Polska S.A. declares that within the scope of its competences, it supervised the process of preparing: Separate financial statements of BNP Paribas Bank Polska S.A., Consolidated financial statements of the Capital Group of BNP Paribas Bank Polska S.A. and the Management Board Report on the activities of the BNP Paribas Bank Polska S.A. Capital Group (including the Management Board Report on the activities of BNP Paribas Bank Polska S.A.), for the year ended 31 December 2019.

In the opinion of the Supervisory Board of BNP Paribas Bank Polska S.A., these reports were prepared in accordance with applicable law, based on correctly kept accounting books and present all information relevant to the assessment of the financial result of business operations for the period from 1 January 2019 to 31 December 2019, reliably and clearly, as well as the financial situation of the Bank and the Capital Group of Bank BNP Paribas Bank Polska S.A. as at 31 December 2019.

The above assessment was based on:

1. Financial statements including:
 - statement of the financial position of the Bank/Capital Group as at 31 December 2019, statement of profit or loss for the period from 1 January 2019 to 31 December 2019,
 - statement of other comprehensive income of the Bank/Capital Group for the period from 1 January 2019 to 31 December 2019,
 - statement of changes in equity of the Bank/Capital Group for the period from 1 January 2019 to 31 December 2019,
 - statement of cash flows of the Bank/Capital Group for the period from 1 January 2019 to 31 December 2019,
 - explanatory notes to the financial statements of the Bank/Capital Group.
2. Management Board Report on the activities of BNP Paribas Bank Polska S.A. Capital Group (including Management Board report on the activities of BNP Paribas Bank Polska S.A.) in 2019.
3. CSR and Sustainability Report presenting non-financial information of the BNP Paribas Bank Polska S.A. and BNP Paribas Bank Polska S.A. Capital Group in 2019.
4. Opinion and report of the independent certified auditor – Deloitte Polska Spółka z ograniczoną odpowiedzialnością Spółka komandytowa.

DECLARATION OF THE SUPERVISORY BOARD OF BNP PARIBAS BANK POLSKA S.A. ON THE SELECTION OF AN AUDIT FIRM THAT AUDITS THE ANNUAL FINANCIAL STATEMENTS IN ACCORDANCE WITH APPLICABLE REGULATIONS

acting pursuant to § 70 paragraph 1 point 7) and § 71 paragraph 1 point 7) of the Regulation of the Minister of Finance dated 29 March 2018 regarding current and periodical information submitted by issuers of securities and the conditions for recognizing as equivalent the information required by law of a non-member country (Journal of Laws of 2018, item 757)

The Supervisory Board of BNP Paribas Bank Polska S.A. declares that:

- the selection of the audit firm conducting the audit of the annual financial statements has been made in accordance with the applicable regulations, including the selection and procedure for the selection of an audit firm;
- the audit firm and the members of the audit team met the conditions for preparing an impartial and independent audit report on the annual financial statements in accordance with applicable regulations, professional standards and professional ethics;
- the BNP Paribas Bank Polska S.A. ("Bank") complies with the applicable regulations related to the rotation of the audit firm and the key statutory auditor and mandatory grace periods. The Bank has a policy regarding the selection of an audit firm and a policy for providing the Bank with an audit firm, an entity related to the audit firm or a member of its network of additional non-audit services, including conditionally exempt services from an audit firm.