

Notification from two shareholders of BNP Paribas Bank Polska S.A. regarding the completion of the sale of a portion of their shares in BNP Paribas Bank Polska S.A. through an accelerated book-building process

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The Management Board of BNP Paribas Bank Polska S.A. (the "Bank") announces that on June 2, 2021, it was notified by two of the Bank's shareholders, BNP Paribas SA and Rabobank International Holding B.V. (the "Shareholders") (the "Notification"), that on June 2, 2021, the accelerated book-building process (the "ABB") the purpose of which was the sale by the Shareholders of no more than 7,472,786 ordinary bearer shares in the Bank constituting jointly no more than 5.07% of the shares in the Bank's share capital and representing no more than 5.07% of the total number of votes in the Bank (the "Sale Shares") has been completed.

Pursuant to the Notification, as a result of the ABB the final number of the Sale Shares was set at 7,472,786, which constitutes 5.07% of the shares in the share capital of the Bank and in the total number of votes in the Bank, out of which:

1. BNP Paribas SA will sell 1,858,911 Sale Shares, representing 1.26% of the shares in the Bank's share capital and in the total number of votes in the Bank, and
2. Rabobank International Holding B.V. will sell 5,613,875 Sale Shares, representing no more than 3.81% of the shares in the Bank's share capital and in the total number of votes in the Bank.

Following the settlement of the sale transactions within the ABB:

1. BNP Paribas SA will directly hold 93,501,327 shares representing approximately 63.38% of the total number of shares and votes in the Bank, and together with the other entities of the BNP Paribas SA capital group it will hold 128,991,553 shares representing approximately 87.44% of the total number of shares and votes in the Bank, and
2. Rabobank International Holding B.V. will not hold any shares in the Bank.

Powszechna Kasa Oszczędności Bank Polski S.A. Oddział – Biuro Maklerskie w Warszawie (PKO BP Securities) is acting as the Global Coordinator and the Bookrunner in relation to the ABB.

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Legal basis

Article 17, section 1 of the Market Abuse Regulation (MAR).