

Amendment of the statement of the Central Securities Depository of Poland S.A. on the conditional registration of the series M shares of BNP Paribas Bank Polska S.A.

current report no. 11/2022

date: 1 April 2022

Management Board of BNP Paribas Bank Polska S.A. ("the Bank"), with reference to the current report no. 15/2021 dated 31 March 2021, containing information on the issuance by the Central Securities Depository of Poland S.A. ("CSDP") of the statement no. 513/2021 dated 31 March 2021 on the conclusion between the CSDP and the Bank of an agreement to register in the depository for securities kept by the CSDP, up to 576,000 (in words: five hundred seventy six thousand) ordinary bearer series M shares of the Bank with a nominal value of PLN 1.00 (in words: one zloty) per share ("Series M Shares") under the ISIN code PLBGZ0000010, provided that the Series M Shares are introduced to trading on the same regulated market on which other shares of the Bank, marked with the ISIN code PLBGZ0000010, were introduced,

notifies you that the Bank received a statement of the CSDP no. 311/2022 KDPW dated 31 March 2022 on the amendment of an agreement to register the Series M Shares in the depository for securities kept by the CSDP, whereby the part "Registration deadline/mode" shall be reworded to read as follows:

"the registration of the aforementioned shares shall take place based on the clearing orders, referred to in Article 6 of the Detailed Rules of the CSDP Operation, placed after the company operating the regulated market has made the decision to introduce the aforementioned shares (up to 576,000 shares) to trading on the regulated market, with the registration taking place not earlier than on the day said shares are introduced to trading on the market; the registration of the aforementioned shares shall be carried out in connection with the de-registration of A2, A3, A4, A5 and A6 subscription warrants of the Issuer".

The Bank indicates that the previous wording of this part was as follows:

"the registration of the aforementioned shares not earlier than on the day said shares are introduced to trading on the regulated market, based on clearing orders, referred to in Article 6 of the Detailed Rules of the CSDP Operation, placed after the company operating the regulated market has made the decision to introduce the aforementioned shares, i.e. up to 576,000 shares, to trading on the regulated market".

In all other respects, neither the wording of the agreement between the CSDP and the Bank nor the information included in the current report no. 15/2021 dated 31 March 2021 has been altered, particularly there has been no change to the total number of the Series M Shares.

Legal basis

§17 item 1 point 1 of the Ordinance of the Minister of Finance dated March 29, 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.