

Notification from the shareholder of BNP Paribas Bank Polska S.A. regarding the completion of the sale of a portion of their shares in BNP Paribas Bank Polska S.A. through an accelerated book-building process

## current report no. 7/2024

date: 14 March 2024

*Not for release, publication or distribution directly or indirectly in or into the United States of America, Australia, Canada or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.*

The Management Board of BNP Paribas Bank Polska S.A. (the "Bank") announces that on 13 March 2024, it was notified by the Bank's shareholder, BNP Paribas SA (the "Shareholder") (the "Notification"), that on 13 March 2024, the accelerated book-building process (the "ABB") the purpose of which was the sale by the Shareholder of portion of ordinary bearer shares in the Bank (the "Sale Shares") has been completed.

Pursuant to the Notification, as a result of the ABB the final number of the Sale Shares was set at 8,860,616, which constitutes 6.00% of the shares in the share capital of the Bank and in the total number of votes in the Bank.

Following the settlement of the sale transactions within the ABB BNP Paribas SA will directly hold 84,634,166 shares representing approximately 57.31% of the total number of shares and votes in the Bank, and together with the other entities of the BNP Paribas SA capital group it will hold 120,124,392 shares representing approximately 81.34% of the total number of shares and votes in the Bank.

Powszechna Kasa Oszczędności Bank Polski S.A. Oddział – Biuro Maklerskie w Warszawie (PKO BP Securities) is acting as the Sole Global Coordinator and the Joint Bookrunner and BNP Paribas SA is acting as Joint Bookrunner in relation to the ABB.

*This material does not constitute an advertisement within the meaning of Article 22 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC.*

*Neither this material nor any part hereof is intended for distribution, whether directly or indirectly, within the territory of or in the United States of America or other jurisdictions where such distribution, publication, or use may be subject to restrictions or may be prohibited by law. The securities referred to in this material have not been and will not be registered under the U.S. Securities Act, and may only be offered or sold within the United States under an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.*

*This material does not contain or constitute or form part of any offer or invitation, or any solicitation or recommendation of an offer, for securities, and under no circumstances shall form the basis of a decision whether or not to invest in the securities of the Company.*

### Legal basis

Article 17, section 1 of the Market Abuse Regulation (MAR).